

Access Partners – latest M&A transactions



ASPO

Acquisition of AtoB@C

€30 million
Pending



ACCESS PARTNERS



QUANT

Acquisition of Sataservice

Value undisclosed
Pending



ACCESS PARTNERS



CVC
Capital Partners

Acquisition of Mehiläinen by CVC

Value undisclosed
Pending



ACCESS PARTNERS



walki

Sale of Walki to One Equity Partners

Value undisclosed
Pending



ACCESS PARTNERS



OP

Sale of Baltic non-life insurance business to Vienna Insurance Group

Value undisclosed
Pending



ACCESS PARTNERS



INTERA
PARTNERS

Acquisition of Roima

Value undisclosed
May 2018



ACCESS PARTNERS



Swebus

Sale of Swebus Express to FlixBus

€12.1 million
May 2018



ACCESS PARTNERS



DRICONEQ

Sale of Driconeq to Mincon

EUR 8.0 million
March 2018



ACCESS PARTNERS



GLOBAL
BATTERIER

Sale of Global Batterier to J2L

SEK 36 million
February 2018



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basware

Sale of Financial Performance Solutions and Banking businesses to Verdane

€35 million
February 2018



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MAGGREGOR

Acquisition of Rapp Marine

€16 million
February 2018



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STOCKMANN

Sale of Stockmann Delicatessen business in Finland to S Group

€27 million
December 2017



ACCESS PARTNERS



etera

Merger of Etera and Ilmarinen

Pension assets of €44 billion
December 2017



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Ramudden

Sale of Ramudden to Triton

Value undisclosed
December 2017



ACCESS PARTNERS



VISEDO
Electricity in Motion.

Sale of Visedo to Danfoss

Valued undisclosed
October 2017



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Access Partners – latest debt transactions

TEKNIK MAGASINET

Financial advisor

2017



ACCESS PARTNERS

KOSKISEN

Refinancing / Restructuring

Details undisclosed
October 2017



ACCESS PARTNERS

SC5

Transaction Financing

Details undisclosed
May 2017



ACCESS PARTNERS

MJP MARINE JET POWER

Growth financing/Refinancing

Details undisclosed
April 2017




ACCESS PARTNERS

ELEMATIC

Bond restructuring

€35 million
January 2017



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NORDCLOUD

Junior debt

Details undisclosed
April 2016



ACCESS PARTNERS

PANKABOARD

Refinancing

Details undisclosed
December 2015



ACCESS PARTNERS

Aidon

Junior debt

Details undisclosed
November 2015




ACCESS PARTNERS

Upplands Motor

Senior debt

October 2015



ACCESS PARTNERS

valmet automotive

Independent Capital Structure Review

September 2015



ACCESS PARTNERS

Martela

Senior debt

Details undisclosed
February 2015




ACCESS PARTNERS

TRANSTECH

Independent Capital Structure Review

December 2014



ACCESS PARTNERS

eniro

Financial advisor

August-November 2014



ACCESS PARTNERS

TuuliSaimaa LÄHITAPIOLA

Project financing

€42 million
September 2014




ACCESS PARTNERS

TRANSTECH

Financing arrangements

Details undisclosed
September 2014



ACCESS PARTNERS



Access Partners – public market transactions

Affecto

Public tender offer for Affecto by CGI

€98 million
October 2017



ACCESS PARTNERS

GWS

Advisor to GWS in the sale of shares in DT and Glaston

€110 million
June 2017



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M
Made by Munksjö

Merger of Munksjö and Ahlstrom

€1.2 billion
April 2017



ACCESS PARTNERS

SSAB

Public offer for Rautaruukki Oyj

€1.9 billion
July 2014



ACCESS PARTNERS

SANDVIK

Public offer for shares in Seco Tools AB

SEK 15.6 billion
November 2012



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Autoliv

Public offer for shares in AS Norma

€78 million
April 2010



ACCESS PARTNERS

JULIUS TALLBERG KIINTEISTÖT

De-listing

€84 million
March 2010




ACCESS PARTNERS

TAMFELT

Sale of Tamfelt to Metso

€204 million
December 2009



ACCESS PARTNERS

HARTWALL

Advisor to Hartwall Capital in the sale of shares in Scottish & Newcastle

€1.2 billion
April 2008



ACCESS PARTNERS

Affecto

Affecto's public tender offer for Component Software

€46 million
August 2007



ACCESS PARTNERS

FIM

Public tender offer for FIM Group by Glitnir banki

€341 million
May 2007



ACCESS PARTNERS

Access Partners – sell side transactions



Sale of Walki to One Equity Partners

Value undisclosed
Pending



ACCESS PARTNERS



Sale of Swebus Express to FlixBus

€12.1 million
May 2018



ACCESS PARTNERS



Sale of Driconeq to Mincon

EUR 8.0 million
March 2018



ACCESS PARTNERS



Sale of Global Batterier to J2L

SEK 36 million
February 2018



ACCESS PARTNERS



Sale of Financial Performance Solutions and Banking businesses to Verdane

€35 million
Pending



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Sale of Baltic non-life insurance business to Vienna Insurance Group

Value undisclosed
Pending



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Sale of Stockmann Delicatessen business in Finland to S Group

€27 million
December 2017



ACCESS PARTNERS




Sale of Ramudden to Triton

Value undisclosed
December 2017



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Sale of Visedo to Danfoss

Valued undisclosed
October 2017



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Sale of Nordic Paper to Anhui Shanying Paper

SEK 3.5 billion
October 2017




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Sale of Nebula to Telia

€165 million
July 2017



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Sale of Woodfield Systems to management

Value undisclosed
April 2017



ACCESS PARTNERS



Sale of Ljung & Sjöberg to Priveq Investment

Value undisclosed
January 2017



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Sale of EuroMaint Rail to Orlando Management

SEK 650 million
November 2016



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Sale of Mediatalo ESA to KeskiSuomalainen

€18 million
September 2016



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Access Partners – sell side transactions (cont'd)



LEHTIPISTE

Sale of Lehtipiste to Tradeka

Value undisclosed
September 2016



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Alma
Går Norge sälls

Sale of Internatural to Midsona

SEK 810 million
July 2016



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ENIRAM

Sale of Eniram to Wärtsilä

€43 million
July 2016



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KF

Sale of Norstedts Förlagsgrupp to Storytel

SEK 152 million
July 2016



ACCESS PARTNERS

AHLSTROM

Sale of Ahlstrom Glassfibre business to Owens Corning

€73 million
Discontinued




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TRANSTECH

Sale of Transtech to Škoda Transportation

Value undisclosed
August 2015



ACCESS PARTNERS



Semantix

Sale of Semantix to Segulah

Value undisclosed
August 2015



ACCESS PARTNERS



PRODUAL

Sale of Produal to Investment AB Latour

Value undisclosed
June 2015



ACCESS PARTNERS




iris

Sale of Iris to Anthon B. Nilsen

Value undisclosed
June 2015




ACCESS PARTNERS



medius

Sale of Medius Dynamics to EG

Value undisclosed
February 2015



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S:T ERIKS

Sale of S:t Eriks by Segulah and Peab Industri to Accent Equity

Value undisclosed
January 2015



ACCESS PARTNERS



SAN SAC

Sale of San Sac to Accent Equity

Value undisclosed
October 2014



ACCESS PARTNERS

samport

Sale of Samport Payment Services to Nordic Capital

Value undisclosed
September 2014



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NORVATEK
Nordiska VA- och VA-teknik AB - ett Kinnevik/SIB-företag

Sale of Nordiska VA-teknik AB to SEB Private Equity and LK Finans

Value undisclosed
September 2014



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maustepalvelu

Sale of MP-Maustepalvelu to Barentz Group

Value undisclosed
June 2014



ACCESS PARTNERS



Access Partners – sell side transactions (cont'd)



Sale of Ramudden to IK Investment Partners

Value undisclosed
June 2014



ACCESS PARTNERS



Sale of 50% of Sokotów

€ 418 million
June 2014



ACCESS PARTNERS



Sale of Hankasalmi sawmill to Versowood

Value undisclosed
January 2014



ACCESS PARTNERS



Sale of Hermods to AcadeMedica

Value undisclosed
January 2014



ACCESS PARTNERS



Sale of 51% of Pisa Mill

USD 41 m
August 2013



ACCESS PARTNERS



Sale of 51% of FIM to S-Pankki

Value undisclosed
August 2013



ACCESS PARTNERS



Sale of Suomen Lähikauppa to Triton Fund III

Value undisclosed
February 2013



ACCESS PARTNERS



Sale of Lemminkäinen concrete business to Rudus / CRH

€55 million
September 2012



ACCESS PARTNERS



Sale of VSD Logistics to Skanlog

Value undisclosed
May 2012



ACCESS PARTNERS



Sale of 66% of Aktia P&C to Folksam and Veritas Pension

€31 million
March 2012



ACCESS PARTNERS

Skandinavisk Kommunalteknik AB

Sale of Skandinavisk Kommunalteknik AB to Litorina

Value undisclosed
December 2011



ACCESS PARTNERS



Sale of Copiator Group to Sharp

未公表値
November 2011



ACCESS PARTNERS



Sale of EuroMaint Industry to Coor Service Management

SEK 100 Million
October 2011



ACCESS PARTNERS



Sale of Forte Netservices to DNA

Value undisclosed
July 2011



ACCESS PARTNERS



Sale of OpusCapita Group to Itella Oyj

Value undisclosed
June 2011



ACCESS PARTNERS



Access Partners – sell side transactions (cont'd)



Sale of Visual Conference Group to Interoute Communications

Value undisclosed
June 2011



ACCESS PARTNERS



Sale of Konftel to Avaya

Value undisclosed
January 2011



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Sale of Steen and Strom in to Airport Retail

Value undisclosed
January 2010



ACCESS PARTNERS



Sale of Euromarket stores to Kesko

Value undisclosed
October 2010



ACCESS PARTNERS




Sale of Euromarket stores to S-Group

Value undisclosed
November 2009




ACCESS PARTNERS



Sale of PaloDEX to Danaher

Value undisclosed
November 2009



ACCESS PARTNERS



Sale of Brazilian rigid plastics operations to Bemis

Value undisclosed
June 2009



ACCESS PARTNERS



Sale of Argentinean rigid plastics operation to Beamis

Value undisclosed
June 2009



ACCESS PARTNERS

SIEMENS

Sale of Bewator Oy to Panostaja

€8 million
April 2009



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Sale of Departments & Stores Europe AB to Åhléns

SEK 440 million
Withdrawn



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Sale of Polartest to DEKRA

Value undisclosed
December 2008




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reima

Sale of Reima to Pohjola

Value undisclosed
October 2008



ACCESS PARTNERS

Affecto

Sale of Contempus to Basware

NOK 84 million
September 2008



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Bure Equity

Sale of Textilia to Litorina

SEK 300+ Million
August 2008



ACCESS PARTNERS



Sale of Autotank to Gilbarco Veeder-Root

€28 million
August 2008



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Access Partners – sell side transactions (cont'd)

ELFA

Sale of Elfa to Daetwyler Group

SEK 1.2 billion
April 2008

ACCESS PARTNERS

ELTEL
networks

Sale of Eltel to 3i

€ 615 million
June 2007



  

ACCESS PARTNERS

forchem

Sale of Forchem to MB Funds

Value undisclosed
January 2007

ACCESS PARTNERS



Access Partners – buy side transactions



ASPO

Acquisition of AtoB@C

€30 million
Pending



ACCESS PARTNERS



QUANT

Acquisition of Sataservice

Value undisclosed
Pending



ACCESS PARTNERS



CVC
Capital Partners

Acquisition of Mehiläinen by CVC

Value undisclosed
Pending



ACCESS PARTNERS



INTERA
PARTNERS

Acquisition of Roima

Value undisclosed
May 2018



ACCESS PARTNERS



MACGREGOR

Acquisition of Rapp Marine

€16 million
February 2018



ACCESS PARTNERS




THE MIDDLEBY CORPORATION

Acquisition of Sveba Dahlen Group

Value undisclosed
June 2017




ACCESS PARTNERS



REALIA
GROUP

Acquisition of Corbel

Value undisclosed
August 2016



ACCESS PARTNERS



Investment
Partners

Acquisition of Netel

Value undisclosed
July 2016



ACCESS PARTNERS



ALTOR
EQUITY
PARTNERS

Acquisition of Realia Group

Value undisclosed
July 2016



ACCESS PARTNERS



VITRUVIAN
PARTNERS

Acquisition of Accountor

Value undisclosed
December 2015



ACCESS PARTNERS




otavamedia

Acquisition of Alma360

Value undisclosed
October 2015




ACCESS PARTNERS



Bridgepoint

Acquisition of Nordic Cinema Group

SEK 4.7 billion
July 2015



ACCESS PARTNERS



Valmet

Acquisition of Metso Process Automation System business

€340 million
April 2015



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otavamedia

Acquisition of MCI Press

Value undisclosed
April 2015



ACCESS PARTNERS



NORDIC CAPITAL

Acquisition of ABB Full Service

Value undisclosed
December 2014



ACCESS PARTNERS



Access Partners – buy side transactions (cont'd)



Acquisition Lemminkäinen Technical Building Services

€60 million
June 2014



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Acquisition of Synsam

Value undisclosed
June 2014



ACCESS PARTNERS



Acquisition of Aker Solutions' Mooring and Loading Systems business

€180 million
January 2014



ACCESS PARTNERS




Acquisition of Stokke

Value undisclosed
December 2013




ACCESS PARTNERS



Acquisition of Terveystalo

Value undisclosed
December 2013



ACCESS PARTNERS



Acquisition of Pinova

Value undisclosed
September 2011



ACCESS PARTNERS



Acquisition of Suomalainen Kirjakauppa and certain other assets

€27.5 million
August 2011



ACCESS PARTNERS



Acquisition of parts of engineering and consulting business from Vattenfall

Value undisclosed
April 2011



ACCESS PARTNERS




Acquisition of E.ON ES

Value undisclosed
March 2011




ACCESS PARTNERS



Acquisition of Esthetique from Validus Group

Value undisclosed
September 2010



ACCESS PARTNERS



Acquisition of InLife

Value undisclosed
August 2010



ACCESS PARTNERS



Acquisition of Legevisitten Bemanning

Value undisclosed
August 2010



ACCESS PARTNERS



Acquisition of Solhaga-gruppen From Valedo

Value undisclosed
March 2010



ACCESS PARTNERS



Acquisition of wine and spirit portfolio from Pernod Ricard

€82 million
February 2010



ACCESS PARTNERS



Acquisition of Sanma

Value undisclosed
November 2009



ACCESS PARTNERS



Access Partners – buy side transactions (cont'd)



Acquisition of Lantmännen Färsbröd

Value undisclosed
January 2009



ACCESS PARTNERS



MBO of Glitnir Oyj

Value undisclosed
October 2008



ACCESS PARTNERS



Acquisition of Telko Group

€79 million
April 2008



ACCESS PARTNERS



Acquisition of Solutions Belgium

Value undisclosed
March 2008



ACCESS PARTNERS



Acquisition of Candyking International

Value undisclosed
December 2007



ACCESS PARTNERS



Acquisition of Prevesta from Industri Kapital

€204 million
May 2007



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Acquisition Veritas Life Insurance

€70 million
December 2006



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Access Partners – debt advisory

**TEKNIK
MAGASINET**

Financial advisor

2017



ACCESS PARTNERS

KOSKISEN

Refinancing / Restructuring

Details undisclosed
October 2017




ACCESS PARTNERS

SC5

Transaction Financing

Details undisclosed
May 2017



ACCESS PARTNERS

**MJP
MARINE JET POWER**

Growth financing/Refinancing

Details undisclosed
April 2017




ACCESS PARTNERS

ELEMATIC

Bond restructuring

€35 million
January 2017



ACCESS PARTNERS

NORDCLOUD

Junior debt

Details undisclosed
April 2016



ACCESS PARTNERS

PANKABOARD

Refinancing

Details undisclosed
December 2015



ACCESS PARTNERS

Idon

Junior debt

Details undisclosed
November 2015



ACCESS PARTNERS

Upplands Motor

Senior debt

October 2015



ACCESS PARTNERS

valmet automotive

Independent Capital Structure
Review

September 2015



ACCESS PARTNERS

**Inspiring
spaces
Martela**

Senior debt

Details undisclosed
February 2015




ACCESS PARTNERS

TRANSTECH

Independent Capital
Structure Review

December 2014



ACCESS PARTNERS

eniro

Financial advisor

August-November 2014



ACCESS PARTNERS

**TuuliSaimaa
LÄHITAPIOLA**

Project financing

€42 million
September 2014




ACCESS PARTNERS

TRANSTECH

Financing arrangements

Details undisclosed
September 2014



ACCESS PARTNERS




Access Partners – debt advisory (cont'd)

OVENIA

Refinancing

Details undisclosed
July 2014



ACCESS PARTNERS

 PANKABOARD

Refinancing

Details undisclosed
July 2014




ACCESS PARTNERS

 maint partner

Refinancing

Details undisclosed
June 2014




ACCESS PARTNERS

TECNOTREE

Independent Capital Structure
Review

April 2014



ACCESS PARTNERS

 Inspiring spaces
Martela

Independent Capital Structure
Review

April 2014



ACCESS PARTNERS

 TuuliSaimaa
LÄHITAPIOLA

Project financing framework
agreement

€125 million
January 2014



ACCESS PARTNERS

 PANKABOARD

Refinancing

Details undisclosed
July 2013



ACCESS PARTNERS

 TuuliSaimaa

Convertible loan

Details undisclosed
May 2013



ACCESS PARTNERS

 Kährs

SEK 500,000,000 Senior
Unsecured

STIBOR 3m + 7,50%
2012/2017



ACCESS PARTNERS



Access Partners – mergers and equity advisory



Merger of Etera and Ilmarinen

Pension assets of €44 billion
Pending



ACCESS PARTNERS



**Merger of Styrochem and Bewi
Acquisition of
DS Smith EPS businesses**

Value undisclosed
September 2014



ACCESS PARTNERS



First North IPO

€4 million
June 2014



ACCESS PARTNERS



**Merger of CPS Color's colorant
business with Chromaflo**

Value undisclosed
December 2013



ACCESS PARTNERS



Merger with Kährs

Value undisclosed
December 2012



ACCESS PARTNERS



Directed issue

Value undisclosed
August 2012



ACCESS PARTNERS



**Investment in Porous Power
Technologies**

Value undisclosed
December 2011



ACCESS PARTNERS



**Joint venture company with
United Shipbuilding Corp.**

Value undisclosed
December 2010



ACCESS PARTNERS



**Sale of assets of Kuitu Finland
bankrupt's estate**

Value undisclosed
September 2010



ACCESS PARTNERS




Merger with Goodtech

Value undisclosed
August 2010




ACCESS PARTNERS



Sale of shares to CapMan

Value undisclosed
December 2009



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Rights Issue

SEK 100 million
September 2009



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Directed Issue

SEK 215 million
September 2009



ACCESS PARTNERS



Rights Issue

SEK 500 million
June 2009



ACCESS PARTNERS



**Fairness Opinion on the
acquisition of Arena Personal**

SEK 131 million
January 2009



ACCESS PARTNERS



Access Partners – mergers and equity advisory (cont'd)

CLOTHING+

MBO

Value undisclosed
October 2008



ACCESS PARTNERS

Bure Equity

Merger between AcadeMedia
and Bure's subsidiary Anew
Learning

SEK 800+ million
October 2008



ACCESS PARTNERS

COMPTTEL

Fairness Opinion on the
acquisition of Axiom Systems

€29 million
April 2008



ACCESS PARTNERS

Aktia

Merger with
Veritas P&C

€670 million
January 2008



ACCESS PARTNERS

COPTERLINE

Restructuring

Value undisclosed
September 2007



ACCESS PARTNERS

SK
RAVINTUOLLE

Mezzanine financing

€10 million
June 2007



ACCESS PARTNERS

Aktia

Rights Issue

€16 million
February 2007



ACCESS PARTNERS

**Suomen
Terveystalo**

Sale of shares by OKO Venture
Capital to private investors

Value undisclosed
October 2006



ACCESS PARTNERS

