

Access Partners – latest M&A transactions

 <p>Acquisition of Roima</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Walki to One Equity Partners</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Baltic non-life insurance business to Vienna Insurance Group</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Swebus Express to FlixBus</p> <p>€12.1 million May 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Driconeq to Mincon</p> <p>EUR 8.0 million March 2018</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of Global Batterier to J2L</p> <p>SEK 36 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Financial Performance Solutions and Banking businesses to Verdane</p> <p>€35 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Rapp Marine</p> <p>€16 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Stockmann Delicatessen business in Finland to S Group</p> <p>€27 million December 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of Etera and Ilmarinen</p> <p>Pension assets of €44 billion December 2017</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of Ramudden to Triton</p> <p>Value undisclosed December 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Visedo to Danfoss</p> <p>Valued undisclosed October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Public tender offer for Affecto by CGI</p> <p>€98 million October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Nordic Paper to Anhui Shanying Paper</p> <p>SEK 3.5 billion October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Nebula to Telia</p> <p>€165 million July 2017</p>  <p>ACCESS PARTNERS</p>



Access Partners – latest debt transactions

**TEKNIK
MAGASINET**

Financial advisor

2017




ACCESS PARTNERS

KOSKISEN

Refinancing / Restructuring

Details undisclosed
October 2017



ACCESS PARTNERS

SC5

Transaction Financing

Details undisclosed
May 2017



ACCESS PARTNERS

**MJP
MARINE JET POWER**

Growth financing/Refinancing

Details undisclosed
April 2017




ACCESS PARTNERS

ELEMATIC

Bond restructuring

€35 million
January 2017



ACCESS PARTNERS

NORDCLOUD

Junior debt

Details undisclosed
April 2016



ACCESS PARTNERS

PANKABOARD

Refinancing

Details undisclosed
December 2015



ACCESS PARTNERS

Aidon

Junior debt

Details undisclosed
November 2015




ACCESS PARTNERS

Upplands Motor

Senior debt

October 2015




ACCESS PARTNERS

valmet automotive

Independent Capital Structure Review

September 2015



ACCESS PARTNERS

Martela

Senior debt

Details undisclosed
February 2015




ACCESS PARTNERS

TRANSTECH

Independent Capital Structure Review

December 2014



ACCESS PARTNERS

eniro

Financial advisor

August-November 2014



ACCESS PARTNERS

**TuuliSaimaa
LÄHITAPIOLA**

Project financing

€42 million
September 2014




ACCESS PARTNERS

TRANSTECH

Financing arrangements

Details undisclosed
September 2014



ACCESS PARTNERS



Access Partners – public market transactions

Affecto

Public tender offer for Affecto
by CGI

€98 million
October 2017

ACCESS PARTNERS

GWS

Advisor to GWS in the sale of
shares in DT and Glaston

€110 million
June 2017

ACCESS PARTNERS


Made by Munksjö™

Merger of Munksjö and
Ahlstrom

€1.2 billion
April 2017

ACCESS PARTNERS

SSAB

Public offer for Rautaruukki Oyj

€1.9 billion
July 2014

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SANDVIK

Public offer for shares in
Seco Tools AB

SEK 15.6 billion
November 2012

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Public offer for shares in
AS Norma

€78 million
April 2010

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De-listing

€84 million
March 2010




  

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 **TAMFELT**

Sale of Tamfelt to Metso

€204 million
December 2009

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HARTWALL

Advisor to Hartwall Capital in
the sale of shares in Scottish &
Newcastle

€1.2 billion
April 2008

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Affecto

Affecto's public tender offer
for Component Software

€46 million
August 2007

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FIM

Public tender offer for FIM
Group by Glitnir banki

€341 million
May 2007

ACCESS PARTNERS




Access Partners – sell side transactions

walki

Sale of Walki to One Equity Partners

Value undisclosed
Pending

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Swebus

Sale of Swebus Express to FlixBus

€12.1 million
May 2018

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DRICONEQ

Sale of Driconeq to Mincon

EUR 8.0 million
March 2018

ACCESS PARTNERS

GLOBAL BATTERIER

Sale of Global Batterier to J2L

SEK 36 million
February 2018

ACCESS PARTNERS

basware

Sale of Financial Performance Solutions and Banking businesses to Verdane

€35 million
Pending

ACCESS PARTNERS

OP

Sale of Baltic non-life insurance business to Vienna Insurance Group

Value undisclosed
Pending

ACCESS PARTNERS

STOCKMANN

Sale of Stockmann Delicatessen business in Finland to S Group

€27 million
December 2017

ACCESS PARTNERS

Ramudden

Sale of Ramudden to Triton

Value undisclosed
December 2017




  

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VISEDO
Electricity in Motion.

Sale of Visedo to Danfoss

Valued undisclosed
October 2017

ACCESS PARTNERS

NORDICPAPER

Sale of Nordic Paper to Anhui Shanying Paper

SEK 3.5 billion
October 2017

ACCESS PARTNERS

nebula

Sale of Nebula to Telia

€165 million
July 2017

ACCESS PARTNERS

MAGGREGOR

Sale of Woodfield Systems to management

Value undisclosed
April 2017

ACCESS PARTNERS

LJUNG & SJÖBERG
PROACTIVE DRUG MANAGEMENT

Sale of Ljung & Sjöberg to Priveq Investment

Value undisclosed
January 2017

ACCESS PARTNERS

EuroMaint

Sale of Euromaint Rail to Orlando Management

SEK 650 million
November 2016

ACCESS PARTNERS

mediatalo
ESA

Sale of Mediatalo ESA to Keski-suomalainen

€18 million
September 2016

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Access Partners – sell side transactions (cont'd)



LEHTIPISTE

Sale of Lehtipiste to Tradeka

Value undisclosed
September 2016



ACCESS PARTNERS



Alma

Sale of Internatural to Midsona

SEK 810 million
July 2016



ACCESS PARTNERS



ENIRAM

Sale of Eniram to Wärtsilä

€43 million
July 2016



ACCESS PARTNERS



KF

Sale of Norstedts Förlagsgrupp to Storytel

SEK 152 million
July 2016



ACCESS PARTNERS



AHLSTROM

Sale of Ahlstrom Glassfibre business to Owens Corning

€73 million
Discontinued



ACCESS PARTNERS



TRANSTECH

Sale of Transtech to Škoda Transportation

Value undisclosed
August 2015



ACCESS PARTNERS



Semantix

Sale of Semantix to Segulah

Value undisclosed
August 2015



ACCESS PARTNERS



PRODUAL

Sale of Produal to Investment AB Latour

Value undisclosed
June 2015



ACCESS PARTNERS




iris

Sale of Iris to Anthon B. Nilsen

Value undisclosed
June 2015




ACCESS PARTNERS




medius

Sale of Medius Dynamics to EG

Value undisclosed
February 2015




ACCESS PARTNERS



S:T ERIKS

Sale of S:t Eriks by Segulah and Peab Industri to Accent Equity

Value undisclosed
January 2015



ACCESS PARTNERS



SAN SAC

Sale of San Sac to Accent Equity

Value undisclosed
October 2014



ACCESS PARTNERS



samport

Sale of Sampor Payment Services to Nordic Capital

Value undisclosed
September 2014



ACCESS PARTNERS



NORVATEK

Sale of Nordiska VA-teknik AB to SEB Private Equity and LK Finans

Value undisclosed
September 2014



ACCESS PARTNERS



maustepalvelu

Sale of MP-Maustepalvelu to Barentz Group

Value undisclosed
June 2014



ACCESS PARTNERS



Access Partners – sell side transactions (cont'd)



Sale of Ramudden to IK Investment Partners

Value undisclosed
June 2014



ACCESS PARTNERS




Sale of 50% of Sokotów

€ 418 million
June 2014




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Sale of Hankasalmi sawmill to Versowood

Value undisclosed
January 2014



ACCESS PARTNERS



Sale of Hermods to AcadeMedica

Value undisclosed
January 2014



ACCESS PARTNERS



Sale of 51% of Pisa Mill

USD 41 m
August 2013



ACCESS PARTNERS



Sale of 51% of FIM to S-Pankki

Value undisclosed
August 2013



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Sale of Suomen Lähikauppa to Triton Fund III

Value undisclosed
February 2013



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Sale of Lemminkäinen concrete business to Rudus / CRH

€55 million
September 2012



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Sale of VSD Logistics to Skanlog

Value undisclosed
May 2012



ACCESS PARTNERS



Sale of 66% of Aktia P&C to Folksam and Veritas Pension

€31 million
March 2012



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Skandinavisk Kommunalteknik AB

Sale of Skandinavisk Kommunalteknik AB to Litorina

Value undisclosed
December 2011



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Sale of Copiator Group to Sharp

未公表値
November 2011



ACCESS PARTNERS



Sale of EuroMaint Industry to Coor Service Management

SEK 100 Million
October 2011



ACCESS PARTNERS



Sale of Forte Netservices to DNA

Value undisclosed
July 2011



ACCESS PARTNERS



Sale of OpusCapita Group to Itella Oyj

Value undisclosed
June 2011



ACCESS PARTNERS



Access Partners – sell side transactions (cont'd)



Sale of Visual Conference Group to Interoute Communications

Value undisclosed
June 2011



ACCESS PARTNERS



Sale of Konftel to Avaya

Value undisclosed
January 2011



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Sale of Steen and Strom in to Airport Retail

Value undisclosed
January 2010



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Sale of Euromarket stores to Kesko

Value undisclosed
October 2010



ACCESS PARTNERS




Sale of Euromarket stores to S-Group

Value undisclosed
November 2009




ACCESS PARTNERS



Sale of PaloDEX to Danaher

Value undisclosed
November 2009



ACCESS PARTNERS



Sale of Brazilian rigid plastics operations to Bemis

Value undisclosed
June 2009



ACCESS PARTNERS




Sale of Argentinean rigid plastics operation to Beamis

Value undisclosed
June 2009




ACCESS PARTNERS



Sale of Bewator Oy to Panostaja

€8 million
April 2009



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Sale of Departments & Stores Europe AB to Åhléns

SEK 440 million
Withdrawn




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Sale of Polartest to DEKRA

Value undisclosed
December 2008




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Sale of Reima to Pohjola

Value undisclosed
October 2008



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Sale of Contempus to Basware

NOK 84 million
September 2008



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Sale of Textilia to Litorina

SEK 300+ Million
August 2008



ACCESS PARTNERS



Sale of Autotank to Gilbarco Veeder-Root

€28 million
August 2008



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Access Partners – sell side transactions (cont'd)

ELFA

Sale of Elfa to Daetwyler Group

SEK 1.2 billion
April 2008

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ELTEL
networks

Sale of Eltel to 3i

€ 615 million
June 2007



  

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forchem

Sale of Forchem to MB Funds

Value undisclosed
January 2007

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Access Partners – buy side transactions

 <p>Acquisition of Roima</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Rapp Marine</p> <p>€16 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Sveba Dahlen Group</p> <p>Value undisclosed June 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Corbel</p> <p>Value undisclosed August 2016</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Netel</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p>
 <p>Acquisition of Realia Group</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Accountor</p> <p>Value undisclosed December 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Alma360</p> <p>Value undisclosed October 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Nordic Cinema Group</p> <p>SEK 4.7 billion July 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Metso Process Automation System business</p> <p>€340 million April 2015</p>  <p>ACCESS PARTNERS</p>
 <p>Acquisition of MCI Press</p> <p>Value undisclosed April 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of ABB Full Service</p> <p>Value undisclosed December 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition Lemminkäinen Technical Building Services</p> <p>€60 million June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Synsam</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Aker Solutions' Mooring and Loading Systems business</p> <p>€180 million January 2014</p>  <p>ACCESS PARTNERS</p>



Access Partners – buy side transactions (cont'd)



Acquisition of Stokke

Value undisclosed
December 2013



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Acquisition of Terveystalo

Value undisclosed
December 2013




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Acquisition of Pinova

Value undisclosed
September 2011



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Acquisition of Suomalainen Kirjakauppa and certain other assets

€27.5 million
August 2011



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Acquisition of parts of engineering and consulting business from Vattenfall

Value undisclosed
April 2011



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Acquisition of E.ON ES

Value undisclosed
March 2011




ACCESS PARTNERS



Acquisition of Esthetique from Validus Group

Value undisclosed
September 2010



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Acquisition of InLife

Value undisclosed
August 2010



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Acquisition of Legevisitten Bemanning

Value undisclosed
August 2010




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Acquisition of Solhaga-gruppen From Valedo

Value undisclosed
March 2010



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Acquisition of wine and spirit portfolio from Pernod Ricard

€82 million
February 2010



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Acquisition of Sanma

Value undisclosed
November 2009



ACCESS PARTNERS



Acquisition of Lantmännen Färskröd

Value undisclosed
January 2009



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MBO of Glitnir Oyj

Value undisclosed
October 2008



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Acquisition of Telko Group

€79 million
April 2008



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Access Partners – buy side transactions (cont'd)

intrum justitia

**Acquisition of Solutions
Belgium**

Value undisclosed
March 2008

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accentequity partners

**Acquisition of
Candyking International**

Value undisclosed
December 2007

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Block Watne
Plus det er godt å komme hjem til

**Acquisition of Prevesta from
Industri Kapital**

€204 million
May 2007

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Aktia

**Acquisition Veritas Life
Insurance**

€70 million
December 2006

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Access Partners – debt advisory

**TEKNIK
MAGASINET**

Financial advisor

2017



ACCESS PARTNERS

KOSKISEN

Refinancing / Restructuring

Details undisclosed
October 2017



ACCESS PARTNERS

SC5

Transaction Financing

Details undisclosed
May 2017



ACCESS PARTNERS

**MJP
MARINE JET POWER**

Growth financing/Refinancing

Details undisclosed
April 2017




ACCESS PARTNERS

ELEMATIC

Bond restructuring

€35 million
January 2017



ACCESS PARTNERS

NORDCLOUD

Junior debt

Details undisclosed
April 2016



ACCESS PARTNERS

PANKABOARD

Refinancing

Details undisclosed
December 2015



ACCESS PARTNERS

Idon

Junior debt

Details undisclosed
November 2015




ACCESS PARTNERS

Upplands Motor

Senior debt

October 2015



ACCESS PARTNERS

valmet automotive

Independent Capital Structure
Review

September 2015



ACCESS PARTNERS

Martela
Inspiring spaces

Senior debt

Details undisclosed
February 2015



ACCESS PARTNERS

TRANSTECH

Independent Capital
Structure Review

December 2014



ACCESS PARTNERS

eniro

Financial advisor

August-November 2014



ACCESS PARTNERS

**TuuliSaimaa
LÄHITAPIOLA**

Project financing

€42 million
September 2014




ACCESS PARTNERS

TRANSTECH

Financing arrangements

















Details undisclosed
September 2014



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Access Partners – debt advisory (cont'd)

<p>OVENIA</p> <p>Refinancing</p> <p>Details undisclosed July 2014</p>  <p>ACCESS PARTNERS</p>	<p> PANKABOARD</p> <p>Refinancing</p> <p>Details undisclosed July 2014</p>  <p>ACCESS PARTNERS</p>	<p> maint partner</p> <p>Refinancing</p> <p>Details undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	<p>TECNOTREE</p> <p>Independent Capital Structure Review</p> <p>April 2014</p>  <p>ACCESS PARTNERS</p>	<p> Martela</p> <p>Independent Capital Structure Review</p> <p>April 2014</p>  <p>ACCESS PARTNERS</p>
<p> TuuliSaimaa LÄHITAPIOLA</p> <p>Project financing framework agreement</p> <p>€125 million January 2014</p>  <p>ACCESS PARTNERS</p>	<p> PANKABOARD</p> <p>Refinancing</p> <p>Details undisclosed July 2013</p>  <p>ACCESS PARTNERS</p>	<p> TuuliSaimaa</p> <p>Convertible loan</p> <p>Details undisclosed May 2013</p>  <p>ACCESS PARTNERS</p>	<p> Kährs</p> <p>SEK 500,000,000 Senior Unsecured</p> <p>STIBOR 3m + 7,50% 2012/2017</p>  <p>ACCESS PARTNERS</p>	

Access Partners – mergers and equity advisory



Merger of Etera and Ilmarinen

Pension assets of €44 billion
Pending



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Merger of Styrochem and Bewi
Acquisition of DS Smith EPS businesses

Value undisclosed
September 2014



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First North IPO

€4 million
June 2014



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Merger of CPS Color's colorant business with Chromaflo

Value undisclosed
December 2013



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Merger with Kährs

Value undisclosed
December 2012



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Directed issue

Value undisclosed
August 2012



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Investment in Porous Power Technologies

Value undisclosed
December 2011



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Joint venture company with United Shipbuilding Corp.

Value undisclosed
December 2010



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Sale of assets of Kuitu Finland bankrupt's estate

Value undisclosed
September 2010



ACCESS PARTNERS




Merger with Goodtech

Value undisclosed
August 2010




ACCESS PARTNERS



Sale of shares to CapMan

Value undisclosed
December 2009



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RNB RETAIL AND BRANDS

Rights Issue

SEK 100 million
September 2009



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RNB RETAIL AND BRANDS

Directed Issue

SEK 215 million
September 2009



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Rights Issue

SEK 500 million
June 2009



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Fairness Opinion on the acquisition of Arena Personal

SEK 131 million
January 2009



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Access Partners – mergers and equity advisory (cont'd)

CLOTHING+

MBO

Value undisclosed
October 2008



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Bure Equity

Merger between AcadeMedia
and Bure's subsidiary Anew
Learning

SEK 800+ million
October 2008



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COMPTel

Fairness Opinion on the
acquisition of Axiom Systems

€29 million
April 2008



ACCESS PARTNERS

Aktia

Merger with
Veritas P&C

€670 million
January 2008



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COPTERLINE

Restructuring

Value undisclosed
September 2007



ACCESS PARTNERS

SK
RAVINTOLAT
RESTAURANGS

Mezzanine financing

€10 million
June 2007



ACCESS PARTNERS

Aktia

Rights Issue

€16 million
February 2007



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**Suomen
Terveystalo**

Sale of shares by OKO Venture
Capital to private investors

Value undisclosed
October 2006



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