

Access Partners  
- All transactions

August 2014

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# Access Partners – sell side transactions

  
**maustepalvelu**

Sale of MP-Maustepalvelu to Barentz Group

Value undisclosed  
June 2014

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**Ramudden**

Sale of Ramuddenbolagen to IK Investment Partners

Value undisclosed  
June 2014

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**HKSCAN**

Sale of 50% of Sokotów

€ 418 million  
June 2014

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**VAPO**

Sale of Hankasalmi sawmill to Versowood

Value undisclosed  
January 2014

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**Hermods**

Sale of Hermods to AcadeMedica

Value undisclosed  
January 2014

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**Norske Skog**

Sale of 51% of Pisa Mill

USD 41 m  
August 2013

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**FIM**

Sale of 51% of FIM to S-Pankki

Value undisclosed  
August 2013

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**Suomen Lähikauppa**

Sale of Suomen Lähikauppa to Triton Fund III

Value undisclosed  
February 2013

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**Lemminkäinen**

Sale of Lemminkäinen concrete business to Rudus / CRH

€55 million  
September 2012

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**ALTIA**  
 1888

Sale of VSD Logistics to Skanlog

Value undisclosed  
May 2012

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# Access Partners – sell side transactions (cont'd)

**Aktia**

Sale of 66% of Aktia P&C to Folksam and Veritas Pension

€31 million  
March 2012



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*Skandinavisk  
Kommunalteknik AB*

Sale of Skandinavisk  
Kommunalteknik AB to Litorina

Value undisclosed  
December 2011



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**copiator**

Sale of Copiator Group to Sharp

未公表値  
November 2011



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**EuroMaint**

Sale of EuroMaint Industry to Coor Service Management

SEK 100 million  
October 2011



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**FORTE  
netservices**

Sale of Forte Netservices to DNA

Value undisclosed  
July 2011



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**OpusCapita®**  
*Leader in Cash Flow Automation*

Sale of OpusCapita Group  
to Itella Oyj

Value undisclosed  
June 2011



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**visualconferencegroup**  
*get connected*

Sale of Visual Conference Group  
to Interoute Communications

Value undisclosed  
March 2011



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**KONFTEL**

Sale of Konftel to Avaya

Value undisclosed  
January 2011



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**SUOMEN  
LÄHKAUPPA OY**

Sale of Euromarket stores to Kesko

Value undisclosed  
October 2010



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**RNB RETAIL AND BRANDS**

Sale of Steen and Strom in to  
Airport Retail

Value undisclosed  
January 2010



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**SUOMEN  
LÄHKAUPPA OY**

Sale of Euromarket stores to S-  
Group

Value undisclosed  
November 2009



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**PALODEX GROUP**

Sale of PaloDEX to Danaher

Value undisclosed  
November 2009



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# Access Partners – sell side transactions (cont'd)

  
**HUHTAMAKI**

Sale of Brazilian rigid plastics operations to Bemis

Value undisclosed  
June 2009

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**HUHTAMAKI**

Sale of Argentinean rigid plastics operations to Bemis

Value undisclosed  
June 2009




  

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**SIEMENS**

Sale of Bewator Oy to Panostaja

€8 million  
April 2009

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**RNB RETAIL AND BRANDS**

Sale of Departments & Stores Europe AB to Åhléns

SEK 440 million  
Withdrawn

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**POLARTEST OY**

Sale of Polartest to DEKRA

Value undisclosed  
December 2008


  

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**reima**

Sale of Reima to Pohjola

Value undisclosed  
October 2008

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**Affecto**

Sale of Contempus to Basware

NOK 84 million  
September 2008

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**Bure Equity**

Sale of Textilia to Litorina

SEK 300+ million  
August 2008

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**autotank**

Sale of Autotank to Gilbarco Veeder-Root

€28 million  
August 2008

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**ELFA**

Sale of Elfa to Daetwyler Group

SEK 2.1 billion  
April 2008

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**ELTEL networks**

Sale of Eitel to 3i

€615 million  
June 2007




  

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**forchem**

Sale of Forchem to MB Funds

Value undisclosed  
January 2007

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# Access Partners – public market transactions

**SSAB**

Public offer for Rautaruukki Oyj

€1.9 billion  
July 2014

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**SANDVIK**

Public offer for shares in  
Seco Tools AB

SEK 15.6 billion  
November 2011

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**Autoliv**

Public offer for shares in AS Norma

€78 million  
April 2010

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**JULIUS TALLBERG KIINTEISTÖT**

De-listing

€84 million  
March 2010

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**TAMFELT**

Sale of Tamfelt  
to Metso

€204 million  
December 2009

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**HARTWALL**

Advisor to Hartwall Capital  
in the sale of shares in  
Scottish & Newcastle

€1.2 billion  
April 2008

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**Affecto**

Affecto's public tender offer for  
Component Software

€46 million  
August 2007

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**FIM**

Public tender offer for FIM Group  
by Glitnir banki

€341 million  
May 2007

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# Access Partners – buy side transactions

**NORDIC CAPITAL**

Acquisition of ABB Full Service

Value undisclosed  
Pending



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**ARE**

Acquisition Lemminkäinen  
Technical Building Services

€60 million  
June 2014



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**CVC**

Capital Partners

Acquisition of Synsam Nordic

Value undisclosed  
June 2014



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**NXMH**

Acquisition of Stokke

Value undisclosed  
January 2014



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**MAGGREGOR**

Acquisition of Aker Solutions'  
Mooring and Loading Systems  
business

€180 million  
January 2014



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**EQT**

Acquisition of Terveystalo

Value undisclosed  
December 2013



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**CPSCOLOR™**

Acquisition of Pinova

Value undisclosed  
September 2011



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**OTAVA**  
KONSERNI

Acquisition of Suomalainen  
Kirjakauppa and certain other  
assets

€27.5 million  
August 2011



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**PÖYRY**

Acquisition of parts of engineering  
and consulting business from  
Vattenfall

Value undisclosed  
April 2011



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**ALTOR**  
EQUITY  
PARTNERS

Acquisition of E.ON ES

Value undisclosed  
March 2011



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**ÅHLÉNS**

Acquisition of Esthetique from  
Validus Group

Value undisclosed  
September 2010



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# Access Partners – buy side transactions (cont'd)

**digital inn**

Acquisition of InLife

Value undisclosed  
August 2010



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**PROFFICE**

Acquisition of Legevisitten Bemanning

Value undisclosed  
August 2010



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**Bridgepoint**  
Development Capital

Acquisition of Solhaga-gruppen from Valeo

Value undisclosed  
March 2010



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**ALTIA**  
— 1888 —

Acquisition of wine and spirit portfolio from Pernod Ricard

€82 million  
February 2010



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**KONECRANES**

Acquisition of Sanma

Value undisclosed  
November 2009



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**Fazer**

Acquisition of Lantmännen Färskröd

Value undisclosed  
January 2009



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**GLITNIR**

MBO of Glitnir Oyj

Value undisclosed  
October 2008



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**ASPO**

Acquisition of Telko Group

€79 million  
April 2008



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**intrum justitia**

Acquisition of Solutus Belgium

Value undisclosed  
March 2008



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**accentequity**  
partners

Acquisition of Candyking International

Value undisclosed  
December 2007



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**Block Watne**  
*Plus det er godt å komme hjem til*

Acquisition of Prevesta from Industri Kapital

€204 million  
May 2007



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**Aktia**

Acquisition of Veritas Life Insurance



€70 million  
December 2006



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# Access Partners – mergers, financings and advisory

<p><b>OVENIA</b></p> <p>Refinancing</p> <p>Details undisclosed July 2014</p>  <p>ACCESS PARTNERS</p>	<p> <b>PANKABOARD</b></p> <p>Refinancing</p> <p>Details undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	<p> <b>StyroChem</b></p> <p>Merger of Styrochem and Bewi Acquisition of DS Smith EPS businesses</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	
<p> <b>maint partner</b></p> <p>Refinancing</p> <p>Details undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	<p> <b>cleantechinvest</b></p> <p>First North IPO</p> <p>€4 million June 2014</p>  <p>ACCESS PARTNERS</p>	<p><b>TECNOTREE</b></p> <p>Independent Capital Structure Review</p> <p>June 2014</p>  <p>ACCESS PARTNERS</p>	<p> <b>Martela</b></p> <p>Independent Capital Structure Review</p> <p>April 2014</p>  <p>ACCESS PARTNERS</p>





# Access Partners – mergers, financings and advisory (cont'd)



**Project financing framework agreement**

€125 million  
January 2014



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**Merger of CPS Color's colorant business with Chromaflo**

Value undisclosed  
December 2013




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**Refinancing**

Details undisclosed  
June 2013



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**Convertible loan**

Details undisclosed  
May 2013



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**SEK 500,000,000 Senior Unsecured**

STIBOR 3m + 7,50 %  
2012/2017



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**Merger with Kährs**

Value undisclosed  
December 2012




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**Directed issue**

Value undisclosed  
August 2012



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**Investment in Porous Power Technologies**

Value undisclosed  
December 2011



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**Joint venture company with United Shipbuilding Corp.**

Value undisclosed  
December 2010



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**Sale of assets of Kuitu Finland bankrupt's estate**

Value undisclosed  
September 2010



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**Merger with Goodtech**

Value undisclosed  
August 2010



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**Sale of shares to CapMan**

Value undisclosed  
December 2009



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# Access Partners – mergers, financings and advisory (cont'd)

**RNB RETAIL AND BRANDS**

**Rights Issue**

SEK 100 million  
September 2009



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**RNB RETAIL AND BRANDS**

**Directed Issue**

SEK 215 million  
September 2009



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**Setra**

**Rights Issue**

SEK 500 million  
June 2009



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**Arena Personal**

**Fairness Opinion on the acquisition of Arena Personal**

SEK 131 million  
January 2009



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**CLOTHING+**

**MBO**

Value undisclosed  
October 2008



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**Bure**  **Equity**

**Merger between AcadeMedia and Bure's subsidiary Anew Learning**

SEK 800+ million  
October 2008



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**COMPTTEL**

**Fairness Opinion on the acquisition of Axiom Systems**

€29 million  
April 2008



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**Aktia**

**Merger with Veritas P&C**

€670 million  
January 2008



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**COPTERLINE**

**Restructuring**

Value undisclosed  
September 2007



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**SK**  
RAVINTOLAT RESTAURANGIT

**Mezzanine financing**

€10 million  
June 2007



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**Aktia**

**Rights Issue**

€16 million  
February 2007



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**Suomen Terveystalo**

**Sale of shares by OKO Venture Capital to private investors**

Value undisclosed  
October 2006



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