


Access Partners
- All transactions

March 2015

ACCESS PARTNERS




Access Partners – sell side transactions



Sale of Medius Dynamics to EG

Value undisclosed
February 2015



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Sale of S:t Eriks to Accent Equity

Value undisclosed
January 2015



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Sale of San Sac to Accent Equity

Value undisclosed
October 2014



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Sale of Nordiska VA-teknik AB to SEB Private Equity and LK Finans

Value undisclosed
October 2014



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Sale of Samport Payment Services to Nordic Capital

Value undisclosed
September 2014



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Sale of MP-Maustepalvelu to Barentz Group

Value undisclosed
June 2014



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Sale of Ramuddenbolagen to IK Investment Partners

Value undisclosed
June 2014




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Sale of 50% of Sokolów

€ 418 million
Pending



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Sale of Hankasalmi sawmill to Versowood

Value undisclosed
January 2014



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Sale of Hermods to AcadeMedica

Value undisclosed
January 2014



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Sale of 51% of Pisa Mill

USD 41 m
August 2013



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Sale of 51% of FIM to S-Pankki

Value undisclosed
August 2013



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Sale of Suomen Lähikauppa to Triton Fund III

Value undisclosed
February 2013



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Sale of Lemminkäinen concrete business to Rudus / CRH

€55 million
September 2012



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Sale of VSD Logistics to Skanlog

Value undisclosed
May 2012



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Access Partners – sell side transactions (cont'd)

Aktia

Sale of 66% of Aktia P&C to Folksam and Veritas Pension

€31 million
March 2012



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*Skandinavisk
Kommunalteknik AB*

Sale of Skandinavisk
Kommunalteknik AB to Litorina

Value undisclosed
December 2011



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copiator

Sale of Copiator Group to Sharp

未公表値
November 2011



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EuroMaint

Sale of EuroMaint Industry to
Coor Service Management

SEK 100 million
October 2011



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**FORTE
netservices**

Sale of Forte Netservices to DNA

Value undisclosed
July 2011



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OpusCapita®
Leader in Cash Flow Automation

Sale of OpusCapita Group
to Itella Oyj

Value undisclosed
June 2011



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visualconferencegroup
get connected

Sale of Visual Conference Group
to Interoute Communications

Value undisclosed
March 2011



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KONFTEL

Sale of Konftel to Avaya

Value undisclosed
January 2011



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Sale of Euromarket stores to Kesko

Value undisclosed
October 2010



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RNB RETAIL AND BRANDS

Sale of Steen and Strom in to
Airport Retail

Value undisclosed
January 2010



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Sale of Euromarket stores to S-
Group

Value undisclosed
November 2009



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PALODEX GROUP

Sale of PaloDEX to Danaher

Value undisclosed
November 2009



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Access Partners – sell side transactions (cont'd)



Sale of Brazilian rigid plastics operations to Bemis

Value undisclosed
June 2009



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Sale of Argentinean rigid plastics operations to Bemis

Value undisclosed
June 2009



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Sale of Bewator Oy to Panostaja

€8 million
April 2009



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Sale of Departments & Stores Europe AB to Åhléns

SEK 440 million
Withdrawn



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Sale of Polartest to DEKRA

Value undisclosed
December 2008



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Sale of Reima to Pohjola

Value undisclosed
October 2008



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Sale of Contempus to Basware

NOK 84 million
September 2008



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Sale of Textilia to Litorina

SEK 300+ million
August 2008



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Sale of Autotank to Gilbarco Veeder-Root

€28 million
August 2008



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Sale of Elfa to Daetwyler Group

SEK 2.1 billion
April 2008



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Sale of Eltel to 3i

€615 million
June 2007



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Sale of Forchem to MB Funds

Value undisclosed
January 2007



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Access Partners – public market transactions

SSAB

Public offer for Rautaruukki Oyj

€1.9 billion
July 2014

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SANDVIK

Public offer for shares in
Seco Tools AB

SEK 15.6 billion
November 2011

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Autoliv

Public offer for shares in AS Norma

€78 million
April 2010

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JULIUS TALLBERG KIINTEISTÖT

De-listing

€84 million
March 2010




  

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TAMFELT

Sale of Tamfelt
to Metso

€204 million
December 2009

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HARTWALL

Advisor to Hartwall Capital
in the sale of shares in
Scottish & Newcastle

€1.2 billion
April 2008

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Affecto

Affecto's public tender offer for
Component Software

€46 million
August 2007

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FIM

Public tender offer for FIM Group
by Glitnir banki

€341 million
May 2007

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Access Partners – buy side transactions

Valmet
FORWARD

Acquisition of Metso Process Automation Systems business

€340 million
Pending



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NORDIC CAPITAL

Acquisition of ABB Full Service

Value undisclosed
December 2014



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ARE

Acquisition Lemminkäinen Technical Building Services

€60 million
June 2014



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CVC
Capital Partners

Acquisition of Synsam Nordic

Value undisclosed
June 2014



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NXMH

Acquisition of Stokke

Value undisclosed
December 2013




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MACGREGOR

Acquisition of Aker Solutions' Mooring and Loading Systems business

€180 million
January 2014



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EQT

Acquisition of Terveystalo

Value undisclosed
December 2013



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CPSCOLOR™

Acquisition of Pinova

Value undisclosed
September 2011



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OTAVA
KONSERNI

Acquisition of Suomalainen Kirjakauppa and certain other assets

€27.5 million
August 2011



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Access Partners – buy side transactions (cont'd)

PÖYRY

Acquisition of parts of engineering and consulting business from Vattenfall

Value undisclosed
April 2011



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ALTOR EQUITY PARTNERS

Acquisition of E.ON ES

Value undisclosed
March 2011




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ÅHLÉNS

Acquisition of Esthetique from Validus Group

Value undisclosed
September 2010



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digital inn

Acquisition of InLife

Value undisclosed
August 2010



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PROFFICE

Acquisition of Legevisitten Bemanning

Value undisclosed
August 2010



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Bridgepoint Development Capital

Acquisition of Solhaga-gruppen from Valedo

Value undisclosed
March 2010



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ALTIA 1888

Acquisition of wine and spirit portfolio from Pernod Ricard

€82 million
February 2010



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KONEGRANES

Acquisition of Sanma

Value undisclosed
November 2009



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Fazer

Acquisition of Lantmännen Färskröb

Value undisclosed
January 2009




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GLITNIR

MBO of Glitnir Oyj

Value undisclosed
October 2008



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ASPO

Acquisition of Telko Group

€79 million
April 2008



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intrum justitia

Acquisition of Solutius Belgium

Value undisclosed
March 2008



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accentequity partners

Acquisition of Candyking International

Value undisclosed
December 2007



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Block Watne

Acquisition of Prevesta from Industri Kapital

€204 million
May 2007



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Aktia

Acquisition of Veritas Life Insurance

€70 million
December 2006



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Access Partners – mergers, financings and advisory

TRANSTECH

Independent Capital Structure Review

December 2014



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eniro

Financial advisor

August-November 2014



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TuuliSaimaa
LÄHITAPIOLA

Project financing

€42 million
September 2014



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TRANSTECH

Financing arrangements

Details undisclosed
September 2014



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OVENIA

Refinancing

Details undisclosed
July 2014



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PANKABOARD

Refinancing

Details undisclosed
July 2014



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StyroChem

Merger of Styrochem and Bewi
Acquisition of DS Smith EPS businesses

Value undisclosed
Pending



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maint partner

Refinancing

Details undisclosed
June 2014



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cleantechinvest

First North IPO

€4 million
June 2014




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TECNOTREE

Independent Capital Structure Review

June 2014



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Inspiring spaces
Martela

Independent Capital Structure Review

April 2014



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Access Partners – mergers, financings and advisory (cont'd)

 <p>TuuliSaimaa LÄHITAPIOLA</p> <p>Project financing framework agreement</p> <p>€125 million January 2014</p>  <p>ACCESS PARTNERS</p>	 <p>CPSCOLOR™</p> <p>Merger of CPS Color's colorant business with Chromaflo</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>	 <p>PANKABOARD</p> <p>Refinancing with LähiTapiola</p> <p>Details undisclosed June 2013</p>  <p>ACCESS PARTNERS</p>	 <p>TuuliSaimaa</p> <p>Convertible loan from LähiTapiola</p> <p>Details undisclosed May 2013</p>  <p>ACCESS PARTNERS</p>
 <p>Kährs</p> <p>SEK 500,000,000 Senior Unsecured</p> <p>STIBOR 3m + 7,50 % 2012/2017</p>  <p>ACCESS PARTNERS</p>	 <p>KARELIA UPOFLOOR</p> <p>Merger with Kährs</p> <p>Value undisclosed December 2012</p>  <p>ACCESS PARTNERS</p>	 <p>truecaller.</p> <p>Directed issue</p> <p>Value undisclosed August 2012</p>  <p>ACCESS PARTNERS</p>	 <p>AHLSTROM</p> <p>Investment in Porous Power Technologies</p> <p>Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p>
 <p>stx Europe</p> <p>Joint venture company with United Shipbuilding Corp.</p> <p>Value undisclosed December 2010</p>  <p>ACCESS PARTNERS</p>	 <p>KUITU FINLAND OY since 1938</p> <p>Sale of assets of Kuitu Finland bankrupt's estate</p> <p>Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p>	 <p>EAB</p> <p>Merger with Goodtech</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>	 <p>PROFFICE</p> <p>Sale of shares to CapMan</p> <p>Value undisclosed December 2009</p>  <p>ACCESS PARTNERS</p>



Access Partners – mergers, financings and advisory (cont'd)

<p>RNB RETAIL AND BRANDS</p> <p>Rights Issue</p> <p>SEK 100 million September 2009</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Directed Issue</p> <p>SEK 215 million September 2009</p>  <p>ACCESS PARTNERS</p>	<p>Setra</p> <p>Rights Issue</p> <p>SEK 500 million June 2009</p>  <p>ACCESS PARTNERS</p>	<p>Arena Personal</p> <p>Fairness Opinion on the acquisition of Arena Personal</p> <p>SEK 131 million January 2009</p>  <p>ACCESS PARTNERS</p>
<p>CLOTHING+</p> <p>MBO</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	<p>Bure  Equity</p> <p>Merger between AcadeMedia and Bure's subsidiary Anew Learning</p> <p>SEK 800+ million October 2008</p>  <p>ACCESS PARTNERS</p>	<p>COMPTTEL</p> <p>Fairness Opinion on the acquisition of Axiom Systems</p> <p>€29 million April 2008</p>  <p>ACCESS PARTNERS</p>	<p>Aktia</p> <p>Merger with Veritas P&C</p> <p>€670 million January 2008</p>  <p>ACCESS PARTNERS</p>
<p>COPTERLINE</p> <p>Restructuring</p> <p>Value undisclosed September 2007</p>  <p>ACCESS PARTNERS</p>	<p>SK r a v i n c o l a t e s r e s t a u r a n t e s</p> <p>Mezzanine financing</p> <p>€10 million June 2007</p>  <p>ACCESS PARTNERS</p>	<p>Aktia</p> <p>Rights Issue</p> <p>€16 million February 2007</p>  <p>ACCESS PARTNERS</p>	<p>Suomen Terveystalo</p> <p>Sale of shares by OKO Venture Capital to private investors</p> <p>Value undisclosed October 2006</p>  <p>ACCESS PARTNERS</p>

