


Access Partners
- All transactions

March 2015

ACCESS PARTNERS




Access Partners – sell side transactions



Sale of Medius Dynamics to EG

Value undisclosed
February 2015



ACCESS PARTNERS



Sale of S:t Eriks to Accent Equity

Value undisclosed
January 2015



ACCESS PARTNERS



Sale of San Sac to Accent Equity

Value undisclosed
October 2014



ACCESS PARTNERS



Sale of Nordiska VA-teknik AB to SEB Private Equity and LK Finans

Value undisclosed
October 2014



ACCESS PARTNERS



Sale of Samport Payment Services to Nordic Capital

Value undisclosed
September 2014



ACCESS PARTNERS



Sale of MP-Maustepalvelu to Barentz Group

Value undisclosed
June 2014



ACCESS PARTNERS




Sale of Ramuddenbolagen to IK Investment Partners

Value undisclosed
June 2014




ACCESS PARTNERS



Sale of 50% of Sokotów

€ 418 million
Pending



ACCESS PARTNERS



Sale of Hankasalmi sawmill to Versowood

Value undisclosed
January 2014



ACCESS PARTNERS



Sale of Hermods to AcadeMedica

Value undisclosed
January 2014



ACCESS PARTNERS



Sale of 51% of Pisa Mill

USD 41 m
August 2013



ACCESS PARTNERS



Sale of 51% of FIM to S-Pankki

Value undisclosed
August 2013



ACCESS PARTNERS



Sale of Suomen Lähikauppa to Triton Fund III

Value undisclosed
February 2013



ACCESS PARTNERS



Sale of Lemminkäinen concrete business to Rudus / CRH

€55 million
September 2012



ACCESS PARTNERS



Sale of VSD Logistics to Skanlog

Value undisclosed
May 2012



ACCESS PARTNERS



Access Partners – sell side transactions (cont'd)

Aktia

Sale of 66% of Aktia P&C to
Folksam and Veritas Pension

€31 million
March 2012



ACCESS PARTNERS

*Skandinavisk
Kommunalteknik AB*

Sale of Skandinavisk
Kommunalteknik AB to Litorina

Value undisclosed
December 2011



ACCESS PARTNERS

copiator

Sale of Copiator Group to Sharp

未公表値
November 2011



ACCESS PARTNERS

EuroMaint

Sale of EuroMaint Industry to
Coor Service Management

SEK 100 million
October 2011




ACCESS PARTNERS

**FORTE
netservices**

Sale of Forte Netservices to DNA

Value undisclosed
July 2011



ACCESS PARTNERS

OpusCapita®
Leader in Cash Flow Automation

Sale of OpusCapita Group
to Itella Oyj

Value undisclosed
June 2011



ACCESS PARTNERS

visualconferencegroup
get connected

Sale of Visual Conference Group
to Interoute Communications

Value undisclosed
March 2011



ACCESS PARTNERS

KONFTEL

Sale of Konftel to Avaya

Value undisclosed
January 2011



ACCESS PARTNERS



Sale of Euromarket stores to Kesko

Value undisclosed
October 2010



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Sale of Steen and Strom in to
Airport Retail

Value undisclosed
January 2010



ACCESS PARTNERS



Sale of Euromarket stores to S-
Group

Value undisclosed
November 2009




ACCESS PARTNERS

PALODEX GROUP

Sale of PaloDEX to Danaher

Value undisclosed
November 2009



ACCESS PARTNERS



Access Partners – sell side transactions (cont'd)



Sale of Brazilian rigid plastics operations to Bemis

Value undisclosed
June 2009



ACCESS PARTNERS



Sale of Argentinean rigid plastics operations to Bemis

Value undisclosed
June 2009



ACCESS PARTNERS



Sale of Bewator Oy to Panostaja

€8 million
April 2009



ACCESS PARTNERS

RNB RETAIL AND BRANDS

Sale of Departments & Stores Europe AB to Åhléns

SEK 440 million
Withdrawn



ACCESS PARTNERS



Sale of Polartest to DEKRA

Value undisclosed
December 2008



ACCESS PARTNERS



Sale of Reima to Pohjola

Value undisclosed
October 2008



ACCESS PARTNERS



Sale of Contempus to Basware

NOK 84 million
September 2008



ACCESS PARTNERS

Bure Equity

Sale of Textilia to Litorina

SEK 300+ million
August 2008



ACCESS PARTNERS



Sale of Autotank to Gilbarco Veeder-Root

€28 million
August 2008



ACCESS PARTNERS



Sale of Elfa to Daetwyler Group

SEK 2.1 billion
April 2008



ACCESS PARTNERS



Sale of Eltel to 3i

€615 million
June 2007



ACCESS PARTNERS



Sale of Forchem to MB Funds

Value undisclosed
January 2007



ACCESS PARTNERS



Access Partners – public market transactions

SSAB

Public offer for Rautaruukki Oyj

€1.9 billion
July 2014

ACCESS PARTNERS

SANDVIK

Public offer for shares in
Seco Tools AB

SEK 15.6 billion
November 2011

ACCESS PARTNERS

Autoliv

Public offer for shares in AS Norma

€78 million
April 2010

ACCESS PARTNERS

JULIUS TALLBERG KIINTEISTÖT

De-listing

€84 million
March 2010




  

ACCESS PARTNERS

TAMFELT

Sale of Tamfelt
to Metso

€204 million
December 2009

ACCESS PARTNERS

HARTWALL

Advisor to Hartwall Capital
in the sale of shares in
Scottish & Newcastle

€1.2 billion
April 2008

ACCESS PARTNERS

Affecto

Affecto's public tender offer for
Component Software

€46 million
August 2007

ACCESS PARTNERS

FIM

Public tender offer for FIM Group
by Glitnir banki

€341 million
May 2007

ACCESS PARTNERS



Access Partners – buy side transactions

Valmet
FORWARD

Acquisition of Metso Process Automation Systems business

€340 million
Pending



ACCESS PARTNERS

NORDIC CAPITAL

Acquisition of ABB Full Service

Value undisclosed
December 2014



ACCESS PARTNERS

ARE

Acquisition Lemminkäinen Technical Building Services

€60 million
June 2014



ACCESS PARTNERS

CVC
Capital Partners

Acquisition of Synsam Nordic

Value undisclosed
June 2014



ACCESS PARTNERS

NXMH

Acquisition of Stokke

Value undisclosed
December 2013




ACCESS PARTNERS

MACGREGOR

Acquisition of Aker Solutions' Mooring and Loading Systems business

€180 million
January 2014



ACCESS PARTNERS

EQT

Acquisition of Terveystalo

Value undisclosed
December 2013



ACCESS PARTNERS

CPSCOLOR™

Acquisition of Pinova

Value undisclosed
September 2011



ACCESS PARTNERS

OTAVA
KONSERNI

Acquisition of Suomalainen Kirjakauppa and certain other assets

€27.5 million
August 2011



ACCESS PARTNERS



Access Partners – buy side transactions (cont'd)



Acquisition of parts of engineering and consulting business from Vattenfall

Value undisclosed
April 2011



ACCESS PARTNERS



Acquisition of E.ON ES

Value undisclosed
March 2011



ACCESS PARTNERS



Acquisition of Esthetique from Validus Group

Value undisclosed
September 2010



ACCESS PARTNERS



Acquisition of InLife

Value undisclosed
August 2010



ACCESS PARTNERS



Acquisition of Legevisitten Bemanning

Value undisclosed
August 2010



ACCESS PARTNERS



Acquisition of Solhaga-gruppen from Valedo

Value undisclosed
March 2010



ACCESS PARTNERS



Acquisition of wine and spirit portfolio from Pernod Ricard

€82 million
February 2010



ACCESS PARTNERS



Acquisition of Sanma

Value undisclosed
November 2009



ACCESS PARTNERS



Acquisition of Lantmännen Färskrödr

Value undisclosed
January 2009



ACCESS PARTNERS



MBO of Glitnir Oyj

Value undisclosed
October 2008



ACCESS PARTNERS



Acquisition of Telko Group

€79 million
April 2008



ACCESS PARTNERS



Acquisition of Solutius Belgium

Value undisclosed
March 2008



ACCESS PARTNERS



Acquisition of Candyking International

Value undisclosed
December 2007



ACCESS PARTNERS



Acquisition of Prevesta from Industri Kapital

€204 million
May 2007



ACCESS PARTNERS



Acquisition of Veritas Life Insurance

€70 million
December 2006



ACCESS PARTNERS



Access Partners – mergers, financings and advisory

 <p>Martela</p> <p>Senior debt</p> <p>February 2015</p>  <p>ACCESS PARTNERS</p>	<p>TRANSTECH</p> <p>Independent Capital Structure Review</p> <p>December 2014</p>  <p>ACCESS PARTNERS</p>	<p>eniro</p> <p>Financial advisor</p> <p>August-November 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Project financing</p> <p>€42 million</p> <p>September 2014</p>  <p>ACCESS PARTNERS</p>
<p>TRANSTECH</p> <p>Financing arrangements</p> <p>Details undisclosed</p> <p>September 2014</p>  <p>ACCESS PARTNERS</p>	<p>OVENIA</p> <p>Refinancing</p> <p>Details undisclosed</p> <p>July 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Refinancing</p> <p>Details undisclosed</p> <p>July 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of Styrochem and Bewi</p> <p>Acquisition of DS Smith EPS businesses</p> <p>Value undisclosed</p> <p>Pending</p>  <p>ACCESS PARTNERS</p>
 <p>Refinancing</p> <p>Details undisclosed</p> <p>June 2014</p>  <p>ACCESS PARTNERS</p>	<p>cleantechinvest</p> <p>First North IPO</p> <p>€4 million</p> <p>June 2014</p>  <p>ACCESS PARTNERS</p>	<p>TECNOTREE</p> <p>Independent Capital Structure Review</p> <p>June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Independent Capital Structure Review</p> <p>April 2014</p>  <p>ACCESS PARTNERS</p>



Access Partners – mergers, financings and advisory (cont'd)


TuuliSaimaa
LÄHITAPIOLA

Project financing framework agreement

€125 million
January 2014

ACCESS PARTNERS

CPSCOLOR™

Merger of CPS Color's colorant business with Chromaflo

Value undisclosed
December 2013




  

ACCESS PARTNERS

 **PANKABOARD**

Refinancing with LähiTapiola

Details undisclosed
June 2013

ACCESS PARTNERS


TuuliSaimaa

Convertible loan from LähiTapiola

Details undisclosed
May 2013

ACCESS PARTNERS


Kährs

SEK 500,000,000 Senior Unsecured

STIBOR 3m + 7,50 %
2012/2017

ACCESS PARTNERS

KARELIA  **UPOFLOOR**

Merger with Kährs

Value undisclosed
December 2012




  

ACCESS PARTNERS

truecaller.

Directed issue

Value undisclosed
August 2012

ACCESS PARTNERS

AHLSTROM

Investment in Porous Power Technologies

Value undisclosed
December 2011

ACCESS PARTNERS

stx **Europe**

Joint venture company with United Shipbuilding Corp.

Value undisclosed
December 2010

ACCESS PARTNERS

KUITU
FINLAND OY
since 1938

Sale of assets of Kuitu Finland bankrupt's estate

Value undisclosed
September 2010

ACCESS PARTNERS

EAB

Merger with Goodtech

Value undisclosed
August 2010

ACCESS PARTNERS

PROFFICE

Sale of shares to CapMan


Value undisclosed
December 2009

ACCESS PARTNERS



Access Partners – mergers, financings and advisory (cont'd)

<p>RNB RETAIL AND BRANDS</p> <p>Rights Issue</p> <p>SEK 100 million September 2009</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Directed Issue</p> <p>SEK 215 million September 2009</p>  <p>ACCESS PARTNERS</p>	<p> Setra</p> <p>Rights Issue</p> <p>SEK 500 million June 2009</p>  <p>ACCESS PARTNERS</p>	<p> Arena Personal</p> <p>Fairness Opinion on the acquisition of Arena Personal</p> <p>SEK 131 million January 2009</p>  <p>ACCESS PARTNERS</p>
<p>CLOTHING+</p> <p>MBO</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	<p>Bure  Equity</p> <p>Merger between AcadeMedia and Bure's subsidiary Anew Learning</p> <p>SEK 800+ million October 2008</p>  <p>ACCESS PARTNERS</p>	<p>COMPTTEL</p> <p>Fairness Opinion on the acquisition of Axiom Systems</p> <p>€29 million April 2008</p>  <p>ACCESS PARTNERS</p>	<p>Aktia</p> <p>Merger with Veritas P&C</p> <p>€670 million January 2008</p>  <p>ACCESS PARTNERS</p>
<p>COPTERLINE</p> <p>Restructuring</p> <p>Value undisclosed September 2007</p>  <p>ACCESS PARTNERS</p>	<p> SK savtjänst AB</p> <p>Mezzanine financing</p> <p>€10 million June 2007</p>  <p>ACCESS PARTNERS</p>	<p>Aktia</p> <p>Rights Issue</p> <p>€16 million February 2007</p>  <p>ACCESS PARTNERS</p>	<p>Suomen Terveystalo</p> <p>Sale of shares by OKO Venture Capital to private investors</p> <p>Value undisclosed October 2006</p>  <p>ACCESS PARTNERS</p>

