





































October, 2020

Introduction to Access Partners






































Sell-side credentials

Extensive experience in sell-side transactions

| | | | | | |
|---|---|--|--|--|---|
|  <p>Sale of NCC Road Services Sweden and Finland to Mutares</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of NCC Road Services Denmark to Arkil</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Nordic paving and mineral aggregates businesses to Peab</p> <p>€280 million April 2020</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of NCC Windmill business in Finland to Siikajoen Betonityö Oy</p> <p>Value undisclosed December 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Combination of eCraft, Orango and Fellowmind, led by FSN Capital</p> <p>Value undisclosed December 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Ouman Group to Ernströmgruppen</p> <p>Value undisclosed September 2019</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of shares in Neo4j</p> <p>Value undisclosed July 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of shares in Neo4j</p> <p>Value undisclosed May 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of KGC Verktyg & Maskiner to Bergman & Beving</p> <p>Value undisclosed May 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Asset and ownership restructuring of Bergvik Skog</p> <p>Assets in consideration: SEK 50 billion May 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Verso Food to Kavli</p> <p>Value undisclosed March 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of NCC ViaSafe to Ramudden</p> <p>Value undisclosed December 2018</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of Caverion project piping and tank business to Mimir</p> <p>Value undisclosed December 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Baltic non-life insurance business to Vienna Insurance Group</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Walki to One Equity Partners</p> <p>Value undisclosed July 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Swebus Express to FlixBus</p> <p>€12.1 million May 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Driconeq to Mincon</p> <p>€8.0 million March 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Global Batterier to J2L</p> <p>SEK 36 million February 2018</p>  <p>ACCESS PARTNERS</p> |



































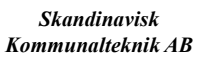

Sell-side credentials

Extensive experience in sell-side transactions

| | | | | | |
|--|--|--|--|--|---|
|  <p>Sale of Financial Performance Solutions and Banking businesses to Verdane €35 million February 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Stockmann Delicatessen business in Finland to S Group €27 million December 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Ramudden to Triton Value undisclosed December 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Visedo to Danfoss Value undisclosed October 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Nordic Paper to Anhui Shanying Paper SEK 3.5 billion October 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Nebula to Telia €165 million July 2017</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of Woodfield Systems to management Value undisclosed April 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Ljung & Sjöberg to Priveq Investment Value undisclosed January 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Euromaint Rail to Orlando Management SEK 650 million November 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Mediatlalo ESA to Keskisuomalainen €18 million September 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Lehtipiste to Tradeka Value undisclosed September 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Internatural to Midsona SEK 810 million July 2016</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of Eniram to Wärtsilä €43 million July 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Norstedts Förlagsgrupp to Storytel SEK 152 million July 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Ahlstrom Glassfibre business to Owens Corning €73 million Discontinued</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Transtech to Škoda Transportation Value undisclosed August 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Semantix to Segulah Value undisclosed August 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Proidual to Investment AB Latour Value undisclosed June 2015</p>  <p>ACCESS PARTNERS</p> |

Sell-side credentials

Extensive experience in sell-side transactions

| | | | | | |
|---|---|---|--|--|---|
|  <p>Sale of Iris to Anthon B. Nilsen</p> <p>Value undisclosed June 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Medius Dynamics to EG</p> <p>Value undisclosed February 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of S:t Eriks by Segulah and Peab Industri to Accent Equity</p> <p>Value undisclosed January 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of San Sac to Accent Equity</p> <p>Value undisclosed October 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Samport Payment Services to Nordic Capital</p> <p>Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Nordiska VA-teknik to SEB Private Equity and LK Finans</p> <p>Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of MP-Maustepalvelu to Barentz Group</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Ramudden to IK Investment Partners</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of 50% of Sokolów</p> <p>€418 million June 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Hankasalmi sawmill to Versowood</p> <p>Value undisclosed January 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Hermods to AcadeMedica</p> <p>Value undisclosed January 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of 51% of Pisa Mill</p> <p>USD 41 m August 2013</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of 51% of FIM to S-Pankki</p> <p>Value undisclosed August 2013</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Suomen Lähikauppa to Triton Fund III</p> <p>Value undisclosed February 2013</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Lemminkäinen concrete business to Rudus / CRH</p> <p>€55 million September 2012</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of VSD Logistics to Skanlog</p> <p>Value undisclosed May 2012</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of 66% of Aktia P&C to Folksam and Veritas Pension</p> <p>€31 million March 2012</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Skandinavisk Kommunalteknik to Litorina</p> <p>Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p> |


Sell-side credentials

Extensive experience in sell-side transactions

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|--|--|---|--|---|---|
|  <p>Sale of Copiator Group to Sharp</p> <p>未公表値 November 2011</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of EuroMaint Industry to Coor Service Management</p> <p>SEK 100 Million October 2011</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Forte Netservices to DNA</p> <p>Value undisclosed July 2011</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of OpusCapita Group to Itella</p> <p>Value undisclosed June 2011</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Visual Conference Group to Interoute Communications</p> <p>Value undisclosed June 2011</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Konftel to Avaya</p> <p>Value undisclosed January 2011</p>  <p>ACCESS PARTNERS</p> |
| <p>RNB RETAIL AND BRANDS</p> <p>Sale of Steen and Strom to Airport Retail</p> <p>Value undisclosed January 2010</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Euromarket stores to Kesko</p> <p>Value undisclosed October 2010</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Euromarket stores to S-Group</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of PaloDEX to Danaher</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Brazilian rigid plastics operations to Bemis</p> <p>Value undisclosed June 2009</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Argentinean rigid plastics operation to Bemis</p> <p>Value undisclosed June 2009</p>  <p>ACCESS PARTNERS</p> |
|  <p>Sale of Bewator to Panostaja</p> <p>€8 million April 2009</p>  <p>ACCESS PARTNERS</p> | <p>RNB RETAIL AND BRANDS</p> <p>Sale of Departments & Stores Europe to Ahléns</p> <p>SEK 440 million Withdrawn</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Polartest to DEKRA</p> <p>Value undisclosed December 2008</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Reima to Pohjola</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Contempus to Basware</p> <p>NOK 84 million September 2008</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of Textilia to Litorina</p> <p>SEK 300+ Million August 2008</p>  <p>ACCESS PARTNERS</p> |

Sell-side credentials

Extensive experience in sell-side transactions

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|--|--|---|--|
|  Sale of Autotank to Gilbarco Veeder-Root €28 million August 2008    ACCESS PARTNERS |  Sale of Elfa to Daetwyler Group SEK 1.2 billion April 2008    ACCESS PARTNERS |  Sale of Eltel to 3i €615 million June 2007    ACCESS PARTNERS |  Sale of Forchem to MB Funds Value undisclosed January 2007    ACCESS PARTNERS |
|--|--|---|--|

Buy-side credentials

Extensive experience in buy-side transactions

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|---|---|---|--|--|--|
|  <p>Acquisition of Consilium Marine & Safety</p> <p>SEK 3.0 billion March 2020</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Proff</p> <p>SEK 120 million July 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Logent</p> <p>Value undisclosed June 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Artisan Vehicle Systems</p> <p>Value undisclosed February 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of AtoB@C</p> <p>€30 million August 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Sataservice</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p> |
|  <p>Acquisition of Mehiläinen by CVC</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Roima</p> <p>Value undisclosed May 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Rapp Marine</p> <p>€16 million February 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Sveba Dahlen Group</p> <p>Value undisclosed June 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Corbel</p> <p>Value undisclosed August 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Netel</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p> |
|  <p>Acquisition of Realia Group</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Accountor</p> <p>Value undisclosed December 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Alma360</p> <p>Value undisclosed October 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Nordic Cinema Group</p> <p>SEK 4.7 billion July 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of Metso Process Automation System business</p> <p>€340 million April 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition of MCI Press</p> <p>Value undisclosed April 2015</p>  <p>ACCESS PARTNERS</p> |

Buy-side credentials

Extensive experience in buy-side transactions

| | | | | | |
|---|--|--|--|---|--|
| <p>NORDIC CAPITAL</p> <p>Acquisition of ABB Full Service</p> <p>Value undisclosed December 2014</p>  <p>ACCESS PARTNERS</p> | <p>Are</p> <p>Acquisition of Lemminkäinen Technical Building Services</p> <p>€60 million June 2014</p>  <p>ACCESS PARTNERS</p> | <p>CVC Capital Partners</p> <p>Acquisition of Synsam</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p> | <p>MAGGREGOR</p> <p>Acquisition of Aker Solutions' Mooring and Loading Systems business</p> <p>€180 million January 2014</p>  <p>ACCESS PARTNERS</p> | <p>NXMH</p> <p>Acquisition of Stokke</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p> | <p>IEQT</p> <p>Acquisition of Terveystalo</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p> |
| <p>CPSCOLOR™</p> <p>Acquisition of Pinova</p> <p>Value undisclosed September 2011</p>  <p>ACCESS PARTNERS</p> | <p>OTAVA KONSERNI</p> <p>Acquisition of Suomalainen Kirjakauppa and certain other assets</p> <p>€27.5 million August 2011</p>  <p>ACCESS PARTNERS</p> | <p>PÖYRY</p> <p>Acquisition of parts of engineering and consulting business from Vattenfall</p> <p>Value undisclosed April 2011</p>  <p>ACCESS PARTNERS</p> | <p>ALTOR EQUITY PARTNERS</p> <p>Acquisition of E.ON ES</p> <p>Value undisclosed March 2011</p>  <p>ACCESS PARTNERS</p> | <p>ÅHLÉNS</p> <p>Acquisition of Esthetique from Validus Group</p> <p>Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p> | <p>digital inn</p> <p>Acquisition of InLife</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p> |
| <p>PROFFICE</p> <p>Acquisition of Legevisitten Bemanning</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p> | <p>Bridgepoint Development Capital</p> <p>Acquisition of Solhaga-gruppen from Valedo</p> <p>Value undisclosed March 2010</p>  <p>ACCESS PARTNERS</p> | <p>ALTIA — 1888 —</p> <p>Acquisition of wine and spirit portfolio from Pernod Ricard</p> <p>€82 million February 2010</p>  <p>ACCESS PARTNERS</p> | <p>KONECRANES</p> <p>Acquisition of Sanma</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p> | <p>Fazer</p> <p>Acquisition of Lantmännen Färskröd</p> <p>Value undisclosed January 2009</p>  <p>ACCESS PARTNERS</p> | <p>GLITNIR</p> <p>MBO of Glitnir</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p> |

Buy-side credentials

Extensive experience in buy-side transactions

| | | | | |
|--|--|--|--|---|
|  <p>Acquisition of Telko Group €79 million April 2008</p>    <p>ACCESS PARTNERS</p> |  <p>Acquisition of Solutions Belgium Value undisclosed March 2008</p>    <p>ACCESS PARTNERS</p> |  <p>Acquisition of Candyking International Value undisclosed December 2007</p>    <p>ACCESS PARTNERS</p> |  <p>Acquisition of Prevesta from Industri Kapital €204 million May 2007</p>    <p>ACCESS PARTNERS</p> |  <p>Acquisition Veritas Life Insurance €70 million December 2006</p>    <p>ACCESS PARTNERS</p> |
|--|--|--|--|---|

Public market credentials

Extensive experience from large public market transactions

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|---|---|--|--|--|---|
|  <p>KONECRANES</p> <p>Merger of Konecranes and Cargotec</p> <p>€5.6 billion Pending</p>  <p>ACCESS PARTNERS</p> |  <p>MEHILÄINEN</p> <p>Public tender offer for Pihlajalinna by Mehiläinen</p> <p>€571 million Pending</p>  <p>ACCESS PARTNERS</p> |  <p>Pöyry</p> <p>Public offer for Pöyry</p> <p>€611 million February 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Affecto</p> <p>Public tender offer for Affecto by CGI</p> <p>€98 million October 2017</p>  <p>ACCESS PARTNERS</p> |  <p>GWS</p> <p>Advisor to GWS in the sale of shares in DT and Glaston</p> <p>€110 million June 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Munksjö</p> <p>Made by Munksjö</p> <p>Merger of Munksjö and Ahlstrom</p> <p>€1.2 billion April 2017</p>  <p>ACCESS PARTNERS</p> |
|  <p>SSAB</p> <p>Public offer for Rautaruukki</p> <p>€1.9 billion July 2014</p>  <p>ACCESS PARTNERS</p> |  <p>SANDVIK</p> <p>Public offer for shares in Seco Tools</p> <p>SEK 15.6 billion November 2012</p>  <p>ACCESS PARTNERS</p> |  <p>Autoliv</p> <p>Public offer for shares in AS Norma</p> <p>€78 million April 2010</p>  <p>ACCESS PARTNERS</p> |  <p>JULIUS TALLBERG KIINTEISTÖT</p> <p>De-listing</p> <p>€84 million March 2010</p>  <p>ACCESS PARTNERS</p> |  <p>TAMFELT</p> <p>Sale of Tamfelt to Metso</p> <p>€204 million December 2009</p>  <p>ACCESS PARTNERS</p> |  <p>HARTWALL</p> <p>Advisor to Hartwall Capital in the sale of shares in Scottish & Newcastle</p> <p>€1.2 billion April 2008</p>  <p>ACCESS PARTNERS</p> |
|  <p>Affecto</p> <p>Affecto's public tender offer for Component Software</p> <p>€46 million August 2007</p>  <p>ACCESS PARTNERS</p> |  <p>FIM</p> <p>Public tender offer for FIM Group by Glitnir banki</p> <p>€341 million May 2007</p>  <p>ACCESS PARTNERS</p> | | | | |

Mergers and equity advisory credentials

Extensive experience in mergers and equity advisory

| | | | | | |
|--|--|---|---|--|---|
|  <p>Merger of Etera and Ilmarinen Pension assets of €44 billion December 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Merger of Styrochem and Bewi Acquisition of DS Smith EPS businesses Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p> |  <p>First North IPO €4 million June 2014</p>  <p>ACCESS PARTNERS</p> |  <p>Merger of CPS Color's colorant business with Chromaflo Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p> |  <p>Merger with Kährs Value undisclosed December 2012</p>  <p>ACCESS PARTNERS</p> |  <p>Directed issue Value undisclosed August 2012</p>  <p>ACCESS PARTNERS</p> |
|  <p>Investment in Porous Power Technologies Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p> |  <p>Joint venture company with United Shipbuilding Value undisclosed December 2010</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of assets of Kuitu Finland bankrupt's estate Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p> |  <p>Merger with Goodtech Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p> |  <p>Sale of shares to CapMan Value undisclosed December 2009</p>  <p>ACCESS PARTNERS</p> | <p>RNB RETAIL AND BRANDS</p> <p>Rights Issue SEK 100 million September 2009</p>  <p>ACCESS PARTNERS</p> |
| <p>RNB RETAIL AND BRANDS</p> <p>Directed Issue SEK 215 million September 2009</p>  <p>ACCESS PARTNERS</p> |  <p>Rights Issue SEK 500 million June 2009</p>  <p>ACCESS PARTNERS</p> |  <p>Fairness Opinion on the acquisition of Arena Personal SEK 131 million January 2009</p>  <p>ACCESS PARTNERS</p> | <p>CLOTHING+</p> <p>MBO Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p> |  <p>Merger between AcadeMedia and Bure's subsidiary Anew Learning SEK 800+ million October 2008</p>  <p>ACCESS PARTNERS</p> | <p>COMPTTEL</p> <p>Fairness Opinion on the acquisition of Axiom Systems €29 million April 2008</p>  <p>ACCESS PARTNERS</p> |

Mergers and equity advisory credentials

Extensive experience in mergers and equity advisory

| | | | | |
|---|--|--|--|---|
|  Merger with Veritas P&C €670 million January 2008  ACCESS PARTNERS |  Restructuring Value undisclosed September 2007  ACCESS PARTNERS |  Mezzanine financing €10 million June 2007  ACCESS PARTNERS |  Rights Issue €16 million February 2007  ACCESS PARTNERS |  Sale of shares by OKO Venture Capital to private investors Value undisclosed October 2006  ACCESS PARTNERS |
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Debt advisory credentials

Extensive experience in debt advisory

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|---|--|--|---|--|--|
|  <p>Refinancing</p> <p>Details undisclosed September 2020</p>  <p>ACCESS PARTNERS</p> |  <p>Refinancing/Restructuring</p> <p>€68 million May 2020</p>  <p>ACCESS PARTNERS</p> |  <p>Senior credit facilities</p> <p>€26 million May 2020</p>  <p>ACCESS PARTNERS</p> |  <p>Refinancing</p> <p>€27 million April 2020</p>  <p>ACCESS PARTNERS</p> |  <p>Acquisition financing</p> <p>Details undisclosed June 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Refinancing</p> <p>Value undisclosed June 2019</p>  <p>ACCESS PARTNERS</p> |
|  <p>Growth financing</p> <p>Details undisclosed March 2019</p>  <p>ACCESS PARTNERS</p> |  <p>Senior credit facilities</p> <p>€65 million November 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Bond restructuring</p> <p>€35 million September 2018</p>  <p>ACCESS PARTNERS</p> |  <p>Financial advisor</p> <p>2017</p>  <p>ACCESS PARTNERS</p> |  <p>Refinancing / Restructuring</p> <p>Details undisclosed October 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Transaction Financing</p> <p>Details undisclosed May 2017</p>  <p>ACCESS PARTNERS</p> |
|  <p>Growth financing/Refinancing</p> <p>Details undisclosed April 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Bond restructuring</p> <p>€35 million January 2017</p>  <p>ACCESS PARTNERS</p> |  <p>Junior debt</p> <p>Details undisclosed April 2016</p>  <p>ACCESS PARTNERS</p> |  <p>Refinancing</p> <p>Details undisclosed December 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Junior debt</p> <p>Details undisclosed November 2015</p>  <p>ACCESS PARTNERS</p> |  <p>Senior debt</p> <p>October 2015</p>  <p>ACCESS PARTNERS</p> |

Debt advisory credentials

Extensive experience in debt advisory

| | | | | | |
|--|---|--|---|--|---|
| valmet automotive Independent Capital Structure Review September 2015  ACCESS PARTNERS |  Senior debt Details undisclosed February 2015  ACCESS PARTNERS | TRANSTECH Independent Capital Structure Review December 2014  ACCESS PARTNERS |  Financial advisor August-November 2014  ACCESS PARTNERS |  Project financing €42 million September 2014  ACCESS PARTNERS | TRANSTECH Financing arrangements Details undisclosed September 2014  ACCESS PARTNERS |
| OVENIA Refinancing Details undisclosed July 2014  ACCESS PARTNERS |  Refinancing Details undisclosed July 2014  ACCESS PARTNERS |  Refinancing Details undisclosed June 2014  ACCESS PARTNERS | TECNOTREE Independent Capital Structure Review April 2014  ACCESS PARTNERS |  Independent Capital Structure Review April 2014  ACCESS PARTNERS |  Project financing framework agreement €125 million January 2014  ACCESS PARTNERS |
|  Refinancing Details undisclosed July 2013  ACCESS PARTNERS |  Convertible loan Details undisclosed May 2013  ACCESS PARTNERS |  SEK 500,000,000 Senior Unsecured STIBOR 3m + 7,50% 2012/2017  ACCESS PARTNERS | | | |