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Extensive experience in sell-side transactions

 <p>Sale of Besikta Bilprovning to Applus+</p> <p>SEK 1.1 billion Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of NCC Road Services Sweden and Finland to Mutaes</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of NCC Road Services Denmark to Arkil</p> <p>Value undisclosed Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Nordic paving and mineral aggregates businesses to Peab</p> <p>€280 million April 2020</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of NCC Windmill business in Finland to Siikajoen Betonityö Oy</p> <p>Value undisclosed December 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Combination of eCraft, Orango and Fellowmind, led by FSN Capital</p> <p>Value undisclosed December 2019</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of Ouman Group to Ernströmgruppen</p> <p>Value undisclosed September 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of shares in Neo4j</p> <p>Value undisclosed July 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of shares in Neo4j</p> <p>Value undisclosed May 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of KGC Verktyg & Maskiner to Bergman & Beving</p> <p>Value undisclosed May 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Asset and ownership restructuring of Bergvik Skog</p> <p>Assets in consideration: SEK 50 billion May 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Verso Food to Kavli</p> <p>Value undisclosed March 2019</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of NCC ViaSafe to Ramudden</p> <p>Value undisclosed December 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Caverion project piping and tank business to Mimir</p> <p>Value undisclosed December 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Baltic non-life insurance business to Vienna Insurance Group</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Walki to One Equity Partners</p> <p>Value undisclosed July 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Swebus Express to FlixBus</p> <p>€12.1 million May 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Driconeq to Mincon</p> <p>€8.0 million March 2018</p>  <p>ACCESS PARTNERS</p>





































Sell-side credentials

Extensive experience in sell-side transactions

 <p>Sale of Global Batterier to J2L</p> <p>SEK 36 million February 2018</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Financial Performance Solutions and Banking businesses to Verdane</p> <p>€35 million February 2018</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Stockmann Delicatessen business in Finland to S Group</p> <p>€27 million December 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Ramudden to Triton</p> <p>Value undisclosed December 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Visedo to Danfoss</p> <p>Value undisclosed October 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Nordic Paper to Anhui Shanying Paper</p> <p>SEK 3.5 billion October 2017</p>    <p>ACCESS PARTNERS</p>
 <p>Sale of Nebula to Telia</p> <p>€165 million July 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Woodfield Systems to management</p> <p>Value undisclosed April 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Ljung & Sjöberg to Priveq Investment</p> <p>Value undisclosed January 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Euromaint Rail to Orlando Management</p> <p>SEK 650 million November 2016</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Mediatlo ESA to Keskinuomalainen</p> <p>€18 million September 2016</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Lehtipiste to Tradeka</p> <p>Value undisclosed September 2016</p>    <p>ACCESS PARTNERS</p>
 <p>Sale of Internatural to Midsona</p> <p>SEK 810 million July 2016</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Eniram to Wärtsilä</p> <p>€43 million July 2016</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Norstedts Förlagsgrupp to Storytel</p> <p>SEK 152 million July 2016</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Ahlstrom Glassfibre business to Owens Corning</p> <p>€73 million Discontinued</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Transtech to Škoda Transportation</p> <p>Value undisclosed August 2015</p>    <p>ACCESS PARTNERS</p>	 <p>Sale of Semantix to Segulah</p> <p>Value undisclosed August 2015</p>    <p>ACCESS PARTNERS</p>

Sell-side credentials

Extensive experience in sell-side transactions

 <p>Sale of Produal to Investment AB Latour</p> <p>Value undisclosed June 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Iris to Anthon B. Nilsen</p> <p>Value undisclosed June 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Medius Dynamics to EG</p> <p>Value undisclosed February 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of S:t Eriks by Segulah and Peab Industri to Accent Equity</p> <p>Value undisclosed January 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of San Sac to Accent Equity</p> <p>Value undisclosed October 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Samport Payment Services to Nordic Capital</p> <p>Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of Nordiska VA-teknik to SEB Private Equity and LK Finans</p> <p>Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of MP-Maustepalvelu to Barentz Group</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Ramudden to IK Investment Partners</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of 50% of Sokolów</p> <p>€418 million June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Hankasalmi sawmill to Versowood</p> <p>Value undisclosed January 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Hermods to AcadeMedica</p> <p>Value undisclosed January 2014</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of 51% of Pisa Mill</p> <p>USD 41 m August 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of 51% of FIM to S-Pankki</p> <p>Value undisclosed August 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Suomen Lähikauppa to Triton Fund III</p> <p>Value undisclosed February 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Lemminkäinen concrete business to Rudus / CRH</p> <p>€55 million September 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of VSD Logistics to Skanlog</p> <p>Value undisclosed May 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of 66% of Aktia P&C to Folksam and Veritas Pension</p> <p>€31 million March 2012</p>  <p>ACCESS PARTNERS</p>

Sell-side credentials

Extensive experience in sell-side transactions

<p>Skandinavisk Kommunalteknik AB</p> <p>Sale of Skandinavisk Kommunalteknik to Litorina</p> <p>Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p>	<p>copiator</p> <p>Sale of Copiator Group to Sharp</p> <p>未公表値 November 2011</p>  <p>ACCESS PARTNERS</p>	<p>EuroMaint</p> <p>Sale of EuroMaint Industry to Coor Service Management</p> <p>SEK 100 Million October 2011</p>  <p>ACCESS PARTNERS</p>	<p>FORTE netservices</p> <p>Sale of Forte Netservices to DNA</p> <p>Value undisclosed July 2011</p>  <p>ACCESS PARTNERS</p>	<p>OpusCapita Leader in Cash Flow Automation</p> <p>Sale of OpusCapita Group to Itella</p> <p>Value undisclosed June 2011</p>  <p>ACCESS PARTNERS</p>	<p>visualconferencegroup get connected</p> <p>Sale of Visual Conference Group to Interoute Communications</p> <p>Value undisclosed June 2011</p>  <p>ACCESS PARTNERS</p>
<p>KONFTTEL</p> <p>Sale of Konftel to Avaya</p> <p>Value undisclosed January 2011</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Sale of Steen and Strom to Airport Retail</p> <p>Value undisclosed January 2010</p>  <p>ACCESS PARTNERS</p>	<p>EUROMARKET LIKKAUPPA OY</p> <p>Sale of Euromarket stores to Kesko</p> <p>Value undisclosed October 2010</p>  <p>ACCESS PARTNERS</p>	<p>EUROMARKET LIKKAUPPA OY</p> <p>Sale of Euromarket stores to S-Group</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p>	<p>PALODEx GROUP</p> <p>Sale of PaloDex to Danaher</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p>	<p>HUHTAMAKI</p> <p>Sale of Brazilian rigid plastics operations to Bemis</p> <p>Value undisclosed June 2009</p>  <p>ACCESS PARTNERS</p>
<p>HUHTAMAKI</p> <p>Sale of Argentinean rigid plastics operation to Bemis</p> <p>Value undisclosed June 2009</p>  <p>ACCESS PARTNERS</p>	<p>SIEMENS</p> <p>Sale of Bewator to Panostaja</p> <p>€8 million April 2009</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Sale of Departments & Stores Europe to Ahléns</p> <p>SEK 440 million Withdrawn</p>  <p>ACCESS PARTNERS</p>	<p>POLARTEST OY</p> <p>Sale of Polartest to DEKRA</p> <p>Value undisclosed December 2008</p>  <p>ACCESS PARTNERS</p>	<p>reima®</p> <p>Sale of Reima to Pohjola</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	<p>Affecto</p> <p>Sale of Contempus to Basware</p> <p>NOK 84 million September 2008</p>  <p>ACCESS PARTNERS</p>

Sell-side credentials

Extensive experience in sell-side transactions

 Sale of Textilia to Litorina SEK 300+ Million August 2008    ACCESS PARTNERS	 Sale of Autotank to Gilbarco Veeder-Root €28 million August 2008    ACCESS PARTNERS	 Sale of Elfa to Daetwyler Group SEK 1.2 billion April 2008    ACCESS PARTNERS	 Sale of Eltel to 3i €615 million June 2007    ACCESS PARTNERS	 Sale of Forchem to MB Funds Value undisclosed January 2007    ACCESS PARTNERS
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Buy-side credentials

Extensive experience in buy-side transactions

 <p>Acquisition of Consilium Marine & Safety</p> <p>SEK 3.0 billion March 2020</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Proff</p> <p>SEK 120 million July 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Logent</p> <p>Value undisclosed June 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Artisan Vehicle Systems</p> <p>Value undisclosed February 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of AtoB@C</p> <p>€30 million August 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Sataservice</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p>
 <p>Acquisition of Mehiläinen by CVC</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Roima</p> <p>Value undisclosed May 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Rapp Marine</p> <p>€16 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Sveba Dahlen Group</p> <p>Value undisclosed June 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Corbel</p> <p>Value undisclosed August 2016</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Netel</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p>
 <p>Acquisition of Realia Group</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Accountor</p> <p>Value undisclosed December 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Alma360</p> <p>Value undisclosed October 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Nordic Cinema Group</p> <p>SEK 4.7 billion July 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Metso Process Automation System business</p> <p>€340 million April 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of MCI Press</p> <p>Value undisclosed April 2015</p>  <p>ACCESS PARTNERS</p>

Buy-side credentials

Extensive experience in buy-side transactions

<p>NORDIC CAPITAL</p> <p>Acquisition of ABB Full Service</p> <p>Value undisclosed December 2014</p>  <p>ACCESS PARTNERS</p>	<p>Are</p> <p>Acquisition of Lemminkäinen Technical Building Services</p> <p>€60 million June 2014</p>  <p>ACCESS PARTNERS</p>	<p>CVC Capital Partners</p> <p>Acquisition of Synsam</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	<p>MAGGREGOR</p> <p>Acquisition of Aker Solutions' Mooring and Loading Systems business</p> <p>€180 million January 2014</p>  <p>ACCESS PARTNERS</p>	<p>NXMH</p> <p>Acquisition of Stokke</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>	<p>IEQT</p> <p>Acquisition of Terveystalo</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>
<p>CPSCOLOR™</p> <p>Acquisition of Pinova</p> <p>Value undisclosed September 2011</p>  <p>ACCESS PARTNERS</p>	<p>OTAVA KONSERNI</p> <p>Acquisition of Suomalainen Kirjakauppa and certain other assets</p> <p>€27.5 million August 2011</p>  <p>ACCESS PARTNERS</p>	<p>PÖYRY</p> <p>Acquisition of parts of engineering and consulting business from Vattenfall</p> <p>Value undisclosed April 2011</p>  <p>ACCESS PARTNERS</p>	<p>ALTOR EQUITY PARTNERS</p> <p>Acquisition of E.ON ES</p> <p>Value undisclosed March 2011</p>  <p>ACCESS PARTNERS</p>	<p>ÅHLÉNS</p> <p>Acquisition of Esthetique from Validus Group</p> <p>Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p>	<p>digital inn</p> <p>Acquisition of InLife</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>
<p>PROFFICE</p> <p>Acquisition of Legevisitten Bemanning</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>	<p>Bridgepoint Development Capital</p> <p>Acquisition of Solhaga-gruppen from Valedo</p> <p>Value undisclosed March 2010</p>  <p>ACCESS PARTNERS</p>	<p>ALTIA 1888</p> <p>Acquisition of wine and spirit portfolio from Pernod Ricard</p> <p>€82 million February 2010</p>  <p>ACCESS PARTNERS</p>	<p>KONECRANES</p> <p>Acquisition of Sanma</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p>	<p>Fazer</p> <p>Acquisition of Lantmännen Färskröd</p> <p>Value undisclosed January 2009</p>  <p>ACCESS PARTNERS</p>	<p>GLITNIR</p> <p>MBO of Glitnir</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>

Buy-side credentials

Extensive experience in buy-side transactions

 <p>Acquisition of Telko Group €79 million April 2008</p>    <p>ACCESS PARTNERS</p>	 <p>Acquisition of Solutions Belgium Value undisclosed March 2008</p>    <p>ACCESS PARTNERS</p>	 <p>Acquisition of Candyking International Value undisclosed December 2007</p>    <p>ACCESS PARTNERS</p>	 <p>Acquisition of Prevesta from Industri Kapital €204 million May 2007</p>    <p>ACCESS PARTNERS</p>	 <p>Acquisition Veritas Life Insurance €70 million December 2006</p>    <p>ACCESS PARTNERS</p>
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Public market credentials

Extensive experience from large public market transactions

 <p>KONECRANES</p> <p>Merger of Konecranes and Cargotec</p> <p>€5.6 billion Pending</p>  <p>ACCESS PARTNERS</p>	 <p>MEHILÄINEN</p> <p>Public tender offer for Pihlajalinna by Mehiläinen</p> <p>€571 million Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Pöyry</p> <p>Public offer for Pöyry</p> <p>€611 million February 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Affecto</p> <p>Public tender offer for Affecto by CGI</p> <p>€98 million October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>GWS</p> <p>Advisor to GWS in the sale of shares in DT and Glaston</p> <p>€110 million June 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Munksjö</p> <p>Made by Munksjö</p> <p>Merger of Munksjö and Ahlstrom</p> <p>€1.2 billion April 2017</p>  <p>ACCESS PARTNERS</p>
 <p>SSAB</p> <p>Public offer for Rautaruukki</p> <p>€1.9 billion July 2014</p>  <p>ACCESS PARTNERS</p>	 <p>SANDVIK</p> <p>Public offer for shares in Seco Tools</p> <p>SEK 15.6 billion November 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Autoliv</p> <p>Public offer for shares in AS Norma</p> <p>€78 million April 2010</p>  <p>ACCESS PARTNERS</p>	 <p>JULIUS TALLBERG KIINTEISTÖT</p> <p>De-listing</p> <p>€84 million March 2010</p>  <p>ACCESS PARTNERS</p>	 <p>TAMFELT</p> <p>Sale of Tamfelt to Metso</p> <p>€204 million December 2009</p>  <p>ACCESS PARTNERS</p>	 <p>HARTWALL</p> <p>Advisor to Hartwall Capital in the sale of shares in Scottish & Newcastle</p> <p>€1.2 billion April 2008</p>  <p>ACCESS PARTNERS</p>
 <p>Affecto</p> <p>Affecto's public tender offer for Component Software</p> <p>€46 million August 2007</p>  <p>ACCESS PARTNERS</p>	 <p>FIM</p> <p>Public tender offer for FIM Group by Glitnir banki</p> <p>€341 million May 2007</p>  <p>ACCESS PARTNERS</p>				

Mergers and equity advisory credentials

Extensive experience in mergers and equity advisory

 <p>Merger of Etera and Ilmarinen Pension assets of €44 billion December 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of Styrochem and Bewi Acquisition of DS Smith EPS businesses Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p>	 <p>First North IPO €4 million June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of CPS Color's colorant business with Chromaflo Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Merger with Kährs Value undisclosed December 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Directed issue Value undisclosed August 2012</p>  <p>ACCESS PARTNERS</p>
 <p>Investment in Porous Power Technologies Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Joint venture company with United Shipbuilding Value undisclosed December 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of assets of Kuitu Finland bankrupt's estate Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Merger with Goodtech Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of shares to CapMan Value undisclosed December 2009</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Rights Issue SEK 100 million September 2009</p>  <p>ACCESS PARTNERS</p>
<p>RNB RETAIL AND BRANDS</p> <p>Directed Issue SEK 215 million September 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Rights Issue SEK 500 million June 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Fairness Opinion on the acquisition of Arena Personal SEK 131 million January 2009</p>  <p>ACCESS PARTNERS</p>	<p>CLOTHING+</p> <p>MBO Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	 <p>Merger between AcadeMedia and Bure's subsidiary Anew Learning SEK 800+ million October 2008</p>  <p>ACCESS PARTNERS</p>	<p>COMPTTEL</p> <p>Fairness Opinion on the acquisition of Axiom Systems €29 million April 2008</p>  <p>ACCESS PARTNERS</p>

Mergers and equity advisory credentials

Extensive experience in mergers and equity advisory

 Merger with Veritas P&C €670 million January 2008  ACCESS PARTNERS	 Restructuring Value undisclosed September 2007  ACCESS PARTNERS	 Mezzanine financing €10 million June 2007  ACCESS PARTNERS	 Rights Issue €16 million February 2007  ACCESS PARTNERS	 Sale of shares by OKO Venture Capital to private investors Value undisclosed October 2006  ACCESS PARTNERS
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Debt advisory credentials

Extensive experience in debt advisory

 <p>Refinancing</p> <p>Details undisclosed September 2020</p>  <p>ACCESS PARTNERS</p>	 <p>Refinancing/Restructuring</p> <p>€68 million May 2020</p>  <p>ACCESS PARTNERS</p>	 <p>Senior credit facilities</p> <p>€26 million May 2020</p>  <p>ACCESS PARTNERS</p>	 <p>Refinancing</p> <p>€27 million April 2020</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition financing</p> <p>Details undisclosed June 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Refinancing</p> <p>Value undisclosed June 2019</p>  <p>ACCESS PARTNERS</p>
 <p>Growth financing</p> <p>Details undisclosed March 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Senior credit facilities</p> <p>€65 million November 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Bond restructuring</p> <p>€35 million September 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Financial advisor</p> <p>2017</p>  <p>ACCESS PARTNERS</p>	 <p>Refinancing / Restructuring</p> <p>Details undisclosed October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Transaction Financing</p> <p>Details undisclosed May 2017</p>  <p>ACCESS PARTNERS</p>
 <p>Growth financing/Refinancing</p> <p>Details undisclosed April 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Bond restructuring</p> <p>€35 million January 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Junior debt</p> <p>Details undisclosed April 2016</p>  <p>ACCESS PARTNERS</p>	 <p>Refinancing</p> <p>Details undisclosed December 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Junior debt</p> <p>Details undisclosed November 2015</p>  <p>ACCESS PARTNERS</p>	 <p>Senior debt</p> <p>October 2015</p>  <p>ACCESS PARTNERS</p>

Debt advisory credentials

Extensive experience in debt advisory

valmet automotive Independent Capital Structure Review September 2015  ACCESS PARTNERS	 Senior debt Details undisclosed February 2015  ACCESS PARTNERS	TRANSTECH Independent Capital Structure Review December 2014  ACCESS PARTNERS	 Financial advisor August-November 2014  ACCESS PARTNERS	 Project financing €42 million September 2014  ACCESS PARTNERS	TRANSTECH Financing arrangements Details undisclosed September 2014  ACCESS PARTNERS
OVENIA Refinancing Details undisclosed July 2014  ACCESS PARTNERS	 Refinancing Details undisclosed July 2014  ACCESS PARTNERS	 Refinancing Details undisclosed June 2014  ACCESS PARTNERS	TECNOTREE Independent Capital Structure Review April 2014  ACCESS PARTNERS	 Independent Capital Structure Review April 2014  ACCESS PARTNERS	 Project financing framework agreement €125 million January 2014  ACCESS PARTNERS
 Refinancing Details undisclosed July 2013  ACCESS PARTNERS	 Convertible loan Details undisclosed May 2013  ACCESS PARTNERS	 SEK 500,000,000 Senior Unsecured STIBOR 3m + 7,50% 2012/2017  ACCESS PARTNERS			