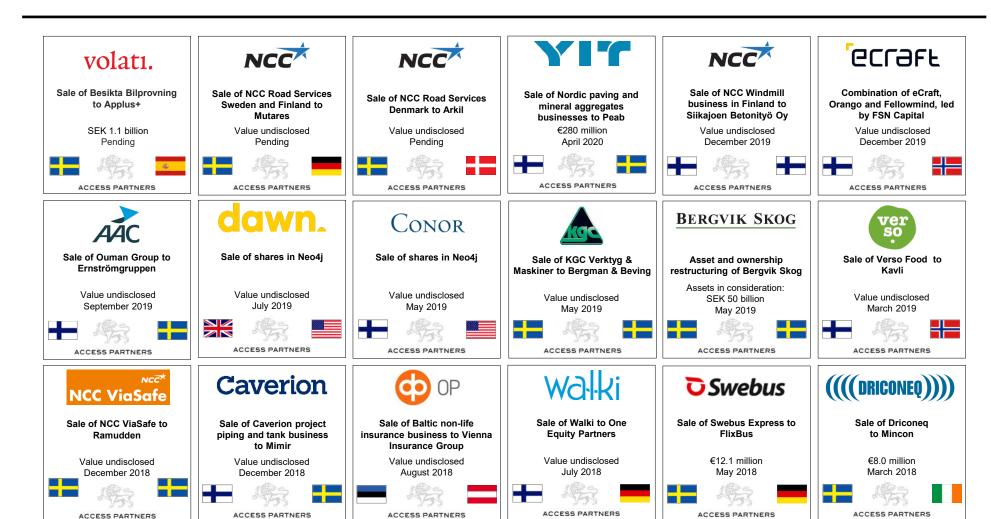
Extensive experience in sell-side transactions



Extensive experience in sell-side transactions



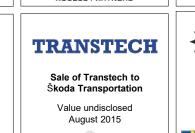








ACCESS PARTNERS



ACCESS PARTNERS



NORDICPAPER

Sale of Nordic Paper to

Anhui Shanving Paper

SEK 3.5 billion

October 2017

ACCESS PARTNERS

Sale of Lehtipiste to

Tradeka

Value undisclosed

September 2016

ACCESS PARTNERS

Extensive experience in sell-side transactions

ACCESS PARTNERS



ACCESS PARTNERS

ACCESS PARTNERS

ACCESS PARTNERS

ACCESS PARTNERS

Extensive experience in sell-side transactions









ACCESS PARTNERS















ACCESS PARTNERS



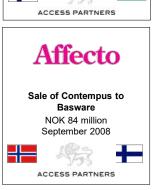




ACCESS PARTNERS



ACCESS PARTNERS



Extensive experience in sell-side transactions









Buy-side credentials

Extensive experience in buy-side transactions





























ACCESS PARTNERS







ACCESS PARTNERS



Buy-side credentials

ACCESS PARTNERS

Extensive experience in buy-side transactions

ACCESS PARTNERS



ACCESS PARTNERS

ACCESS PARTNERS

ACCESS PARTNERS

ACCESS PARTNERS

Buy-side credentials

Extensive experience in buy-side transactions







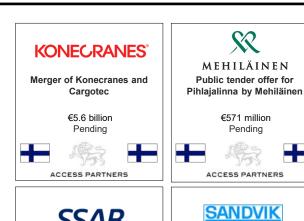


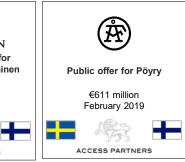


8

Public market credentials

Extensive experience from large public market transactions

























Mergers and equity advisory credentials

Extensive experience in mergers and equity advisory



ACCESS PARTNERS

10

Mergers and equity advisory credentials

Extensive experience in mergers and equity advisory











Debt advisory credentials

Extensive experience in debt advisory



Debt advisory credentials

Refinancing

Details undisclosed

July 2013

ACCESS PARTNERS

Extensive experience in debt advisory

Convertible loan

Details undisclosed

May 2013

ACCESS PARTNERS



ACCESS PARTNERS 13

SEK 500.000.000 Senior

Unsecured

STIBOR 3m + 7,50%

2012/2017