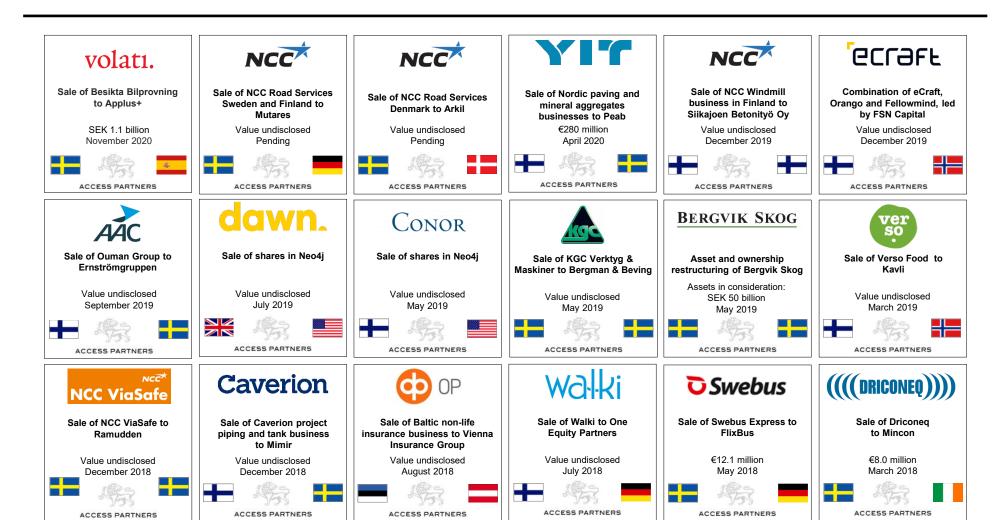
### **Extensive experience in sell-side transactions**



## **Extensive experience in sell-side transactions**



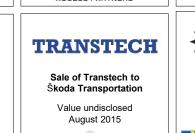








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**NORDIC**PAPER

Sale of Nordic Paper to

Anhui Shanving Paper

SEK 3.5 billion

October 2017

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Sale of Lehtipiste to

Tradeka

Value undisclosed

September 2016

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## **Extensive experience in sell-side transactions**

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### **Extensive experience in sell-side transactions**









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# **Extensive experience in sell-side transactions**









### **Buy-side credentials**

# **Extensive experience in buy-side transactions**





























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### **Buy-side credentials**

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# **Extensive experience in buy-side transactions**

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## **Buy-side credentials**

# **Extensive experience in buy-side transactions**







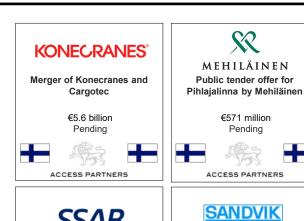


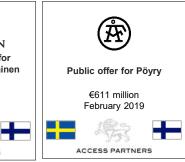


8

#### **Public market credentials**

# Extensive experience from large public market transactions

























## Mergers and equity advisory credentials

## Extensive experience in mergers and equity advisory



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10

## Mergers and equity advisory credentials

# Extensive experience in mergers and equity advisory











### **Debt advisory credentials**

# Extensive experience in debt advisory



### **Debt advisory credentials**

Refinancing

Details undisclosed

July 2013

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# Extensive experience in debt advisory

Convertible loan

Details undisclosed

May 2013

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SEK 500.000.000 Senior

Unsecured

STIBOR 3m + 7,50%

2012/2017