

Access Partners – sell side transactions

 <p>Sale of Nordic paving and mineral aggregates businesses to Peab</p> <p>€280 million Pending</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of shares in Neo4j</p> <p>Value undisclosed July 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of shares in Neo4j</p> <p>Value undisclosed May 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of KGC Verktyg & Maskiner to Bergman & Beving</p> <p>Value undisclosed May 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Asset and ownership restructuring of Bergvik Skog AB</p> <p>Assets in consideration: SEK 50 billion May 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Verso Food to Kavli</p> <p>Value undisclosed March 2019</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of NCC ViaSafe to Ramudden</p> <p>Value undisclosed December 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Caverion project piping and tank business to Mimir</p> <p>Value undisclosed December 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Baltic non-life insurance business to Vienna Insurance Group</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Walki to One Equity Partners</p> <p>Value undisclosed July 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Swebus Express to FlixBus</p> <p>€12.1 million May 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Driconeq to Mincon</p> <p>€8.0 million March 2018</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of Global Batterier to J2L</p> <p>SEK 36 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Financial Performance Solutions and Banking businesses to Verdane</p> <p>€35 million February 2018</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Stockmann Delicatessen business in Finland to S Group</p> <p>€27 million December 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Ramudden to Triton</p> <p>Value undisclosed December 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Visedo to Danfoss</p> <p>Valued undisclosed October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Nordic Paper to Anhui Shanying Paper</p> <p>SEK 3.5 billion October 2017</p>  <p>ACCESS PARTNERS</p>



Access Partners – sell side transactions (cont'd)



Sale of Nebula to Telia

€165 million
July 2017



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Sale of Woodfield Systems to management

Value undisclosed
April 2017



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Sale of Ljung & Sjöberg to Priveq Investment

Value undisclosed
January 2017



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Sale of EuroMaint Rail to Orlando Management

SEK 650 million
November 2016



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Sale of Mediatalo ESA to KeskiSuomalainen

€18 million
September 2016



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Sale of Lehtipiste to Tradeka

Value undisclosed
September 2016



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Sale of Internatural to Midsona

SEK 810 million
July 2016



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Sale of Eniram to Wärtsilä

€43 million
July 2016



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Sale of Norstedts Förlagsgrupp to Storytel

SEK 152 million
July 2016



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Sale of Ahlstrom Glassfibre business to Owens Corning

€73 million
Discontinued



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Sale of Transtech to Škoda Transportation

Value undisclosed
August 2015



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Sale of Semantix to Segulah

Value undisclosed
August 2015




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Sale of Produal to Investment AB Latour

Value undisclosed
June 2015



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Sale of Iris to Anthon B. Nilsen

Value undisclosed
June 2015




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Sale of Medius Dynamics to EG

Value undisclosed
February 2015




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Sale of S:t Eriks by Segulah and Peab Industri to Accent Equity

Value undisclosed
January 2015



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Sale of San Sac to Accent Equity

Value undisclosed
October 2014



ACCESS PARTNERS



Sale of Samport Payment Services to Nordic Capital

Value undisclosed
September 2014



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Access Partners – sell side transactions (cont'd)

 <p>Sale of Nordiska VA-teknik AB to SEB Private Equity and LK Finans Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of MP-Maustepalvelu to Barentz Group Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Ramudden to IK Investment Partners Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of 50% of Sokolów €418 million June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Hankasalmi sawmill to Versowood Value undisclosed January 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Hermods to AcadeMedica Value undisclosed January 2014</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of 51% of Pisa Mill USD 41 m August 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of 51% of FIM to S-Pankki Value undisclosed August 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Suomen Lähikauppa to Triton Fund III Value undisclosed February 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Lemminkäinen concrete business to Rudus / CRH €55 million September 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of VSD Logistics to Skanlog Value undisclosed May 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of 66% of Aktia P&C to Folksam and Veritas Pension €31 million March 2012</p>  <p>ACCESS PARTNERS</p>
<p>Skandinavisk Kommunalteknik AB</p> <p>Sale of Skandinavisk Kommunalteknik AB to Litorina Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Copiator Group to Sharp 未公表値 November 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of EuroMaint Industry to Coor Service Management SEK 100 Million October 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Forte Netservices to DNA Value undisclosed July 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of OpusCapita Group to Itella Oyj Value undisclosed June 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Visual Conference Group to Interoute Communications Value undisclosed June 2011</p>  <p>ACCESS PARTNERS</p>



Access Partners – sell side transactions (cont'd)

 <p>Sale of Konftel to Avaya</p> <p>Value undisclosed January 2011</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Sale of Steen and Strom in to Airport Retail</p> <p>Value undisclosed January 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Euromarket stores to Kesko</p> <p>Value undisclosed October 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Euromarket stores to S-Group</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of PaloDEX to Danaher</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Brazilian rigid plastics operations to Bemis</p> <p>Value undisclosed June 2009</p>  <p>ACCESS PARTNERS</p>
 <p>Sale of Argentinean rigid plastics operation to Bemis</p> <p>Value undisclosed June 2009</p>  <p>ACCESS PARTNERS</p>	<p>SIEMENS</p> <p>Sale of Bewator Oy to Panostaja</p> <p>€8 million April 2009</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Sale of Departments & Stores Europe AB to Åhléns</p> <p>SEK 440 million Withdrawn</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Polartest to DEKRA</p> <p>Value undisclosed December 2008</p>  <p>ACCESS PARTNERS</p>	<p>reima®</p> <p>Sale of Reima to Pohjola</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	<p>Affecto</p> <p>Sale of Contempus to Basware</p> <p>NOK 84 million September 2008</p>  <p>ACCESS PARTNERS</p>
<p>Bure Equity</p> <p>Sale of Textilia to Litorina</p> <p>SEK 300+ Million August 2008</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Autotank to Gilbarco Veeder-Root</p> <p>€28 million August 2008</p>  <p>ACCESS PARTNERS</p>	<p>ELFA</p> <p>Sale of Elfa to Daetwyler Group</p> <p>SEK 1.2 billion April 2008</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Eltel to 3i</p> <p>€615 million June 2007</p>  <p>ACCESS PARTNERS</p>	<p>forchem</p> <p>Sale of Forchem to MB Funds</p> <p>Value undisclosed January 2007</p>  <p>ACCESS PARTNERS</p>	



Access Partners – buy side transactions

<p>STIRLING SQUARE CAPITAL PARTNERS</p> <p>Acquisition of Logent</p> <p>Value undisclosed June 2019</p>  <p>ACCESS PARTNERS</p>	<p> asiakastiето</p> <p>Acquisition of Proff</p> <p>SEK 120 million July 2019</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Artisan Vechicle Systems</p> <p>Value undisclosed February 2019</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of AtoB@C</p> <p>€30 million August 2018</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Sataservice</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Mehiläinen by CVC</p> <p>Value undisclosed August 2018</p>  <p>ACCESS PARTNERS</p>
<p></p> <p>Acquisition of Roima</p> <p>Value undisclosed May 2018</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Rapp Marine</p> <p>€16 million February 2018</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Sveba Dahlen Group</p> <p>Value undisclosed June 2017</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Corbel</p> <p>Value undisclosed August 2016</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Netel</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Realia Group</p> <p>Value undisclosed July 2016</p>  <p>ACCESS PARTNERS</p>
<p></p> <p>Acquisition of Accountor</p> <p>Value undisclosed December 2015</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Alma360</p> <p>Value undisclosed October 2015</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Nordic Cinema Group</p> <p>SEK 4.7 billion July 2015</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of Metso Process Automation System business</p> <p>€340 million April 2015</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of MCI Press</p> <p>Value undisclosed April 2015</p>  <p>ACCESS PARTNERS</p>	<p></p> <p>Acquisition of ABB Full Service</p> <p>Value undisclosed December 2014</p>  <p>ACCESS PARTNERS</p>



Access Partners – buy side transactions (cont'd)

 <p>Acquisition Lemminkäinen Technical Building Services</p> <p>€60 million June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Synsam</p> <p>Value undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Aker Solutions' Mooring and Loading Systems business</p> <p>€180 million January 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Stokke</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Terveystalo</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Pinova</p> <p>Value undisclosed September 2011</p>  <p>ACCESS PARTNERS</p>
 <p>Acquisition of Suomalainen Kirjakauppa and certain other assets</p> <p>€27.5 million August 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of parts of engineering and consulting business from Vattenfall</p> <p>Value undisclosed April 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of E.ON ES</p> <p>Value undisclosed March 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Esthetique from Validus Group</p> <p>Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of InLife</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Legevisitten Bemanning</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>
 <p>Acquisition of Solhaga-gruppen From Valedo</p> <p>Value undisclosed March 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of wine and spirit portfolio from Pernod Ricard</p> <p>€82 million February 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Sanma</p> <p>Value undisclosed November 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Lantmännen Färskbröd</p> <p>Value undisclosed January 2009</p>  <p>ACCESS PARTNERS</p>	 <p>MBO of Glitnir Oyj</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	 <p>Acquisition of Telko Group</p> <p>€79 million April 2008</p>  <p>ACCESS PARTNERS</p>



Access Partners – buy side transactions (cont'd)

intrum  **justitia**

**Acquisition of Solutions
Belgium**

Value undisclosed
March 2008

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accentequity 
partners

**Acquisition of
Candyking International**

Value undisclosed
December 2007

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BLOCK WATNE
Et selskap i Oslo konsernet

**Acquisition of Prevesta from
Industri Kapital**

€204 million
May 2007

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Aktia

**Acquisition Veritas Life
Insurance**

€70 million
December 2006

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Access Partners – public market transactions

 <p>Public offer for Pöyry</p> <p>€611 million February 2019</p>  <p>ACCESS PARTNERS</p>	 <p>Public tender offer for Affecto by CGI</p> <p>€98 million October 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Advisor to GWS in the sale of shares in DT and Glaston</p> <p>€110 million June 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of Munksjö and Ahlstrom</p> <p>€1.2 billion April 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Public offer for Rautaruukki Oyj</p> <p>€1.9 billion July 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Public offer for shares in Seco Tools AB</p> <p>SEK 15.6 billion November 2012</p>  <p>ACCESS PARTNERS</p>
 <p>Public offer for shares in AS Norma</p> <p>€78 million April 2010</p>  <p>ACCESS PARTNERS</p>	 <p>De-listing</p> <p>€84 million March 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of Tamfelt to Metso</p> <p>€204 million December 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Advisor to Hartwall Capital in the sale of shares in Scottish & Newcastle</p> <p>€1.2 billion April 2008</p>  <p>ACCESS PARTNERS</p>	 <p>Affecto's public tender offer for Component Software</p> <p>€46 million August 2007</p>  <p>ACCESS PARTNERS</p>	 <p>Public tender offer for FIM Group by Glitnir banki</p> <p>€341 million May 2007</p>  <p>ACCESS PARTNERS</p>



Access Partners – mergers and equity advisory

 <p>Merger of Etera and Ilmarinen</p> <p>Pension assets of €44 billion December 2017</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of Styrochem and Bewi Acquisition of DS Smith EPS businesses</p> <p>Value undisclosed September 2014</p>  <p>ACCESS PARTNERS</p>	 <p>First North IPO</p> <p>€4 million June 2014</p>  <p>ACCESS PARTNERS</p>	 <p>Merger of CPS Color's colorant business with Chromaflo</p> <p>Value undisclosed December 2013</p>  <p>ACCESS PARTNERS</p>	 <p>Merger with Kährs</p> <p>Value undisclosed December 2012</p>  <p>ACCESS PARTNERS</p>	 <p>Directed issue</p> <p>Value undisclosed August 2012</p>  <p>ACCESS PARTNERS</p>
 <p>Investment in Porous Power Technologies</p> <p>Value undisclosed December 2011</p>  <p>ACCESS PARTNERS</p>	 <p>Joint venture company with United Shipbuilding Corp.</p> <p>Value undisclosed December 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of assets of Kuitu Finland bankrupt's estate</p> <p>Value undisclosed September 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Merger with Goodtech</p> <p>Value undisclosed August 2010</p>  <p>ACCESS PARTNERS</p>	 <p>Sale of shares to CapMan</p> <p>Value undisclosed December 2009</p>  <p>ACCESS PARTNERS</p>	<p>RNB RETAIL AND BRANDS</p> <p>Rights Issue</p> <p>SEK 100 million September 2009</p>  <p>ACCESS PARTNERS</p>
<p>RNB RETAIL AND BRANDS</p> <p>Directed Issue</p> <p>SEK 215 million September 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Rights Issue</p> <p>SEK 500 million June 2009</p>  <p>ACCESS PARTNERS</p>	 <p>Fairness Opinion on the acquisition of Arena Personal</p> <p>SEK 131 million January 2009</p>  <p>ACCESS PARTNERS</p>	<p>CLOTHING+</p> <p>MBO</p> <p>Value undisclosed October 2008</p>  <p>ACCESS PARTNERS</p>	 <p>Merger between AcadeMedia and Bure's subsidiary Anew Learning</p> <p>SEK 800+ million October 2008</p>  <p>ACCESS PARTNERS</p>	<p>COMPTTEL</p> <p>Fairness Opinion on the acquisition of Axiom Systems</p> <p>€29 million April 2008</p>  <p>ACCESS PARTNERS</p>



Access Partners – mergers and equity advisory (cont'd)

Aktia

Merger with Veritas P&C

€670 million
January 2008



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COPTERLINE

Restructuring

Value undisclosed
September 2007



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SK
KAYLAINRAJAT

Mezzanine financing

€10 million
June 2007



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Aktia

Rights Issue

€16 million
February 2007



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**Suomen
Terveystalo**

**Sale of shares by OKO Venture
Capital to private investors**

Value undisclosed
October 2006



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Access Partners – debt advisory

 <p>Refinancing</p> <p>Value undisclosed June 2019</p>    <p>ACCESS PARTNERS</p>	 <p>Growth financing</p> <p>Details undisclosed March 2019</p>    <p>ACCESS PARTNERS</p>	 <p>Senior credit facilities</p> <p>EUR 65 million November 2018</p>    <p>ACCESS PARTNERS</p>	 <p>Bond restructuring</p> <p>€35 million September 2018</p>    <p>ACCESS PARTNERS</p>	 <p>Financial advisor</p> <p>2017</p>    <p>ACCESS PARTNERS</p>	 <p>Refinancing / Restructuring</p> <p>Details undisclosed October 2017</p>    <p>ACCESS PARTNERS</p>
 <p>Transaction Financing</p> <p>Details undisclosed May 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Growth financing/Refinancing</p> <p>Details undisclosed April 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Bond restructuring</p> <p>€35 million January 2017</p>    <p>ACCESS PARTNERS</p>	 <p>Junior debt</p> <p>Details undisclosed April 2016</p>    <p>ACCESS PARTNERS</p>	 <p>Refinancing</p> <p>Details undisclosed December 2015</p>    <p>ACCESS PARTNERS</p>	 <p>Junior debt</p> <p>Details undisclosed November 2015</p>    <p>ACCESS PARTNERS</p>
 <p>Senior debt</p> <p>October 2015</p>    <p>ACCESS PARTNERS</p>	 <p>Independent Capital Structure Review</p> <p>September 2015</p>    <p>ACCESS PARTNERS</p>	 <p>Senior debt</p> <p>Details undisclosed February 2015</p>    <p>ACCESS PARTNERS</p>	 <p>Independent Capital Structure Review</p> <p>December 2014</p>    <p>ACCESS PARTNERS</p>	 <p>Financial advisor</p> <p>August-November 2014</p>    <p>ACCESS PARTNERS</p>	 <p>Project financing</p> <p>€42 million September 2014</p>    <p>ACCESS PARTNERS</p>



Access Partners – debt advisory (cont'd)

<p>TRANSTECH</p> <p>Financing arrangements</p> <p>Details undisclosed September 2014</p>  <p>ACCESS PARTNERS</p>	<p>OVENIA</p> <p>Refinancing</p> <p>Details undisclosed July 2014</p>  <p>ACCESS PARTNERS</p>	<p> PANKABOARD</p> <p>Refinancing</p> <p>Details undisclosed July 2014</p>  <p>ACCESS PARTNERS</p>	<p> maint partner</p> <p>Refinancing</p> <p>Details undisclosed June 2014</p>  <p>ACCESS PARTNERS</p>	<p>TECNOTREE</p> <p>Independent Capital Structure Review</p> <p>April 2014</p>  <p>ACCESS PARTNERS</p>	<p> Martela</p> <p>Independent Capital Structure Review</p> <p>April 2014</p>  <p>ACCESS PARTNERS</p>
<p> TuuliSaimaa  LÄHITAPIOLA</p> <p>Project financing framework agreement</p> <p>€125 million January 2014</p>  <p>ACCESS PARTNERS</p>	<p> PANKABOARD</p> <p>Refinancing</p> <p>Details undisclosed July 2013</p>  <p>ACCESS PARTNERS</p>	<p> TuuliSaimaa</p> <p>Convertible loan</p> <p>Details undisclosed May 2013</p>  <p>ACCESS PARTNERS</p>	<p> Kährs</p> <p>SEK 500,000,000 Senior Unsecured</p> <p>STIBOR 3m + 7,50% 2012/2017</p>  <p>ACCESS PARTNERS</p>		